SECTION XII.

MINES AND MINING.

§ 1. The Mineral Wealth of Australia.

1. Place of Mining in Australian Development.—The value of production from the mineral industry is now considerably less than that returned by the agricultural or the pastoral industry, nevertheless it was the discovery of gold in payable quantities that first attracted population to Australia, and thus laid the foundation of its nationhood. Prior to 1851, the year when Hargraves' memorable discovery was made, coal and copper had both been mined to some extent, and the existence of deposits of other minerals, including gold, had been proved. But it was the news of the sensational finds of the precious metal in 1851 and the year immediately following that brought about a constant stream of immigration, and caused an increase in population from 221,000 at the end of 1841 to upwards of 1,168,000 at the end of 1861.

2. Extent of Mineral Wealth.—The large production of gold, silver, copper, and tin, the extent of the coal deposits, the presence of large quantities of iron ore, and the great variety of minerals found in appreciable quantities, suggest that the future history of mining will, in all probability, be even more remarkable than that of the past. For the extent of the total mineral wealth of Australia cannot yet be regarded as well ascertained, since the mineral exploration of the country is, after all, still in its infancy. The presence of considerable deposits of valuable minerals has long been known. Thus, coal was discovered in 1797, and a shipload was exported to Beugal in 1799; silver was discovered by Count Strzelecki as early as 1839, and was worked as early as 1864; copper mining dates back to 1844; lead to about 1849; iron to about 1850; while the discovery of gold in payable quantities dates back to 1851. Cobalt, nickel, manganese, chromium, tungsten, molybdenum, mercury, antimony, bismuth, zinc, radio-active ores, etc., have all been found, some in fairly large quantities.

Among the more valuable non-metalliferous substances may be mentioned coke, kerosene shale, graphite, alunite, asbestos, diatomaceous earth, clays, ochres, etc.; in building stones, sandstones, syenites, granites, basalts, augite-andesite, porphyries, serpentines, slates, limestones, and marbles; in precious stones, diamonds, emeralds, rubies, sapphires, amethysts, precious opal, turquoise, topazes, garnets, chrysolites, cairngorm, agates, etc. In general it may be said that the variety of Australian mineral wealth is very great.

3. Value of Production during 1913.—Compared with the returns for 1912 the total mineral production of the Commonwealth shews an increase in 1913 of a little over £178,000. The largest advance is exhibited in the figures for New South Wales, where the total was about £423,000 in excess of that for the preceding year. In Western Australia the increase amounted to £276,000, and in South Australia to £58,000. The improvement in the States mentioned was, however, counterbalanced by more or less heavy decreases in the remaining States, the return for Queensland shewing a falling-off amounting to about £317,000, while there was a decline in the Victorian yield to the extent of £160,000. In Queensland the decline was due to the falling-off in the gold yield, and is stated to be due to the gradual exhaustion of the mines on the principal fields and failure to discover fresh sources of auriferous wealth. The decline in Victoria is also due to diminished returns from some of the principal gold mining areas. For the Commonwealth the decline in the gold yield amounted to about £503,000, Western Australia alone shewing an increased output over the total for the preceding year.

The comparative value of the production of minerals raised in each State during 1913 is given in the following table :—

Minerals.	N.S.W.	Victoria.	Q'land.	S.A.	W.A.	Tas.	N.T.	C'wealth
	£	£	£	£	£	£	£	£
Alunite	8,940							8,940
Antimony	407	31,424						31,831
Asbestos								
Bismuth	1,202		18,485	•••		1,627		21,314
Coal	3,770,375	274,940	403,767		153,614	25,367		4,628,063
Coke	203,989							208,989
Copper	598,733	2,829	1,660,178	488,986	142,513	375,664	482	3,269,385
Diamonds	5,141							5,141
Diatomaceous earth		575						681
Gems (unspecified)	· •		43,292				•••	43,292
Gold	635,703	1,847,475	1,128,768	27,800	5,581,701	141.876	13,250	9,376,573
Gypsum		2,363		5,362				7,725
Iron	186,252					·		186,252
Iron oxide	3,563			•				3,563
Ironstone flux			27,562	37,911		·		65,473
Kaolin	1,670	1,730			i			3,400
Lead (pig, etc.)			65,683		59,002			490,427
Limestone flux	10,686		38,202	11,075				59,963
Manganese			163					163
Molybdenite	6,802	·	19,001					25,803
Opal	29,493		3,000		· · ·	·		32,493
Platinum		682						3.817
Salt				48,750				48.750
Scheelite	4,457		8					4,465
Shale	7,339					130		7.469
Silver	244,321	2,074	68,438	300	23,420			338,553
Silver-lead bullion	3.563.804			1 100			2.228	
Silver-lead ore	3,565,804			1,100	•••	319,997	2,228	3,887,129
Tin	421,292	6,959.	343,669		72,142	531,983	25,526	1,401.571
Wolfram	13,037	60	35,359	10	86	7.040	3.140	58,732
Zinc	1,547,987							1.547.987
Unenumerated	9,913	366	2,306	11,225	3,787	*12,016	•••	39,613
	!				<u> </u>			-
Total	11,649,089	2,171,477	3,857,881	632,519	6,036,265	1,415,700	44,626	25,807,557

COMMONWEALTH MINERAL PRODUCTION IN 1913.

* Osmiridium.

It may be pointed out in connection with the figures given in the above table that the totals are exclusive of returns relating to certain commodities, such as stone for building and industrial uses, sand, gravel, brick clays, lime, cement, and slates, which might rightly be included under the generic term "mineral." Valuations of the production of some of these may be obtained from the reports of the various Mines Departments, but in regard to others it is impossible to obtain adequate information. In some instances, moreover, the published information is of little value. Thus, the New South Wales Mines Report supplies the value of exports only in connection with building stone, and it is obvious that such figures are of little value as regards production, while the Victorian figures are incomplete. It has therefore been considered advisable to discard both totals. By restricting the comparison to items in connection with which properly comparable information can be obtained for each State, it is believed that a satisfactory estimate of the progress of the mineral industry can be more readily obtained. The items excluded from the total for New South Wales in 1913 consist of-lime, £41,428; marble, £991; Portland cement, £402,249; building stone, £1156; and grindstones, £170. The South Australian figures are exclusive of-fint pebbles, £1799. For South Australia the principal items in the unenumerated class were phosphate rock, £6545; and radium and uranium ore, £3620.

4. Total Production to end of 1913.—In the next table will be found the estimated value of the total mineral production in each State up to the end of 1913. The figures given in this table are also exclusive of the same items referred to in connection with the preceding table. Thus the total for New South Wales falls short by £2,615,000 of that published by the State Department of Mines, the principal items excluded being cement, £2,241,933; lime, £319,355; and building stone, £25,332.

GOLD.

Minerals.	N.S.W.	Victoria.	Q'land.	S. Aust.	W. Aust.		North'rn Territ'y,	C'wealth.
Gold Silver and lead Copper Tin Coal Other		£ 293,550,928 222,009 218,590 789,639 2,737.330 446,347	£ 76,346,598 2,379,777 12,608,577 8,454,373 5,781,002 2,189,027	340,254 28,235,536	£ 114,880,572 794,480 1,254,865 1,135,427 1,223,049 85,714	£ 7,549,158 6,578,745 10,632,645 12,504,585 598,330 222,016	£ 2,078,938 77,047 329,888 354,424 47,102	£ 555,453,482 74,768,079 65,662,938 32,987,349 83,197,774 24,040,184
Total	238,999,476	297,964,843	107,759,354	31,059,148	119,374,107	38,085,479	2,887,399	836,129 806

COMMONWEALTH MINERAL PRODUCTION TO END OF 1913.

The "other" minerals in New South Wales include antimony, £305,631; bismuth, £129,739; chrome, £101,968; coke, £2,347,656; diamonds, £125,549; iron, £2,300,038; opal, £1,359,700; oil shale, £2,330,170; wolfram, £145,554; and zinc, £9,087,900. In the Victorian returns antimony ore was responsible for £256,136. Included in "other" in the Queensland production were opal, £175,195; gems, other, £269,494; bismuth and wolfram, £900,498; antimony ore, £50,953; manganese, £64,872; limestone flux, £317,600; and ironstone flux, £230,338. The chief item in South Australian "other" minerals was salt, £864,131. In the Tasmanian returns limestone flux was responsible for nearly £100,000, and iron ore for about £26,000.

It will be convenient in the succeeding pages to deal first with gold and the various metals, then with non-metallic minerals and precious stones, and finally to furnish some account of the extent of employment in mining generally.

(A) METALS.

§ 2. Gold.

1. Discovery of Gold in Various States.—The discovery of gold in payable quantities was an epoch-making event in Australian history, for, as one writer aptly phrases it, this event "precipitated Australia into nationhood." A more or less detailed account of the finding of gold in the various States appears under this section in Official Year Books Nos. 1 to 4, but considerations of space preclude the insertion of this matter in the present issue.

2. Production of Gold at Various Periods.—In the table hereunder will be found the value of the gold raised each year in the several States and in the Commonwealth from the dates when payable discoveries were first reported. Owing to defective information in the earlier years the figures fall considerably short of the actual totals, for during the first stages of mining development large quantities of gold were taken out of Australia by successful diggers, who preferred to keep the amount of their wealth secret. For South Australia the records in the earlier years are somewhat irregular, and the remark applies to some extent also to the returns for Western Australia and Tasmania.

In New South Wales the yield for 1913 was much below the average, the output being the lowest recorded since 1892. Apart from the dredging industry, the business of goldmining is at present apparently in a somewhat languishing state. In Victoria the diminished returns from the cyaniding of old tailings accounted for a decrease of 13.000 oz. out of the total decrease of 45,000 ozs. From dredging and sluicing the yield for 1913 was less by 8000 ozs. than the return for the previous year. The balance of the decline was due to decreased output from the quartz mines at Scarsdale, and the Great Southern, Rutherglen, Duke and Main Leads, and Maryborough alluvial mines. An increase in output of 16,981 ozs. was shewn by the Ararat field, while fair increases were recorded at Fryer's Creek, Berringa, and Wood's Point. The deficiency in Queensland was due to the reduced returns from some of the chief centres such as Charters Towers, Gympie, For Western Australia the figures shew an increase, the output for and Rockhampton. 1913 being 133,316 ozs. in excess of that for the preceding year. More than half the increase came from the Yilgarn and Broad Arrow fields, while improved returns were re-

GOLD.

corded from Murchison, North Coolgardie, Yalgoo, Dundas, Peak Hill, West Pilbara, Gascoyne, and Kimberley.

Year.	N.S.W.	Victoria.	Q'sland.	S.A.	W.A.	Таз.	N.T.	C'wealth.
	£	£	£	£	£	£	£	£
1851	468,336	851,596			· · · ·			1,319,932
1852	2,660,946	9,146,140						11,807,086
1853 1854	$1,781,172 \\773,209$	10,976,392 8,873,932	•••					12,757,564 9,647,141
1854	654,594	11,277,152				· ···		11.931.746
1856	689,174	11,214,976		8,800	1			12,912,950
1857	674,477	11,320,852		876				11,996,205
1858	1,104,175	10,384,924		2,348				11,491,447
1859 1860	1,259,127	9,394,812	11 621	730		•••		10,654,669
1860	1,465,373 1,806,171	8,896,276 8,140,692	11,631 3,137					10,373,280 9,950,000
1862	2,467,780	6,920,804	499	12,442				9,401,525
1863	1,796,170	6,779,276	11,820					8,587,266
1864	1,304,926	6,489,788	66,513		ł			7,861,227
1865 1866	1,231,243	6,446,216 6,187,792	74,216 68,325					7,751,675
1866	1,116,404 1.053.578	6,005,784	68,525 151,125			4,382		7,372,521 7,214.869
1868	994,665	6,739,672	473,956	2,936		2,536		8,213,765
1869	974,149	6,179,024	417,681	15,593		514		7,586,961
1870	931,016	5,217,216	390,925	24,217		7,475		6,570.849
1871 1872	1,250,485	5,475,768	492,635	6,000		14,218		7,239,106
1070	1,644,177 1,396,375	5,325,508 4,681,588	527,365 572,996	6,363 293		16,055 18,390		7,519,468 6,669,642
1873	1,041,614	4,390,572	1,082,899	4,175		18,491		6,537,751
1875	877,694	4,273,668	1,196,583	7,034		11,982		6,366,961
1876	613,190	3.855.040	1,140,282	9,888		44,923		5,663,323
1877	471,448	3,238,612	1,043,780			23,289	} ·	4,777,129
1878 1879	430,200	3,032,160 3,035,788	1,149,240 1,024,916	1,225 90		100,000		4,712,825
1880	407,219 444,253	3,316,484	1,034,216 944,869	90		230,895 201,297		4,708,208 4,906,903
1881	573,582	3,333,512	957.570	880	[216,901	111,945	5,194,390
1882	526,522	3,458,440	785,868	3,080		187,337	82,274	5,043,521
1883	458,530	3,121,012	736,810	10,534		176,442	77,195	4,580,523
1884 1885	396,059	3,114,472 2,940,872	1,062,471 1,062,514	15,469 18,295		160,404	77,935 70,414	4,826,810 4,626,069
1885	378,665 366,294	2,660,784	1,187,189	32,535	ï.148	155,309 117,250	63,139	4,428,339
1887	394,579	2,471,004	1,481,990	72,003	18 517	158,533	68,774	4,665,400
1888	317,241	2,500,104	1,690,477	34,205	13 273	147,154	34,802	4,737,256
1889	434,784	2,459,352	2,695,629	37,305	58,871	119,703	47,651	5,853,295
1890 1891	460,285 559,231	2,354,240 2,305,596	2,182,563 2,030,312	20,808 27,380	86,664 115,182	75,888	80,769	5,261,217
1892	575,299	2,617,824	2,164,391	26,097	226,284	145,459 158,917	98,701 109,658	5,281,861 5,878,470
1893	651,286	2,684,504	2,167,794	12,561	421,385	141,326	108,130	6,186,986
1894	1,156,717	2,867,816	2,330,282	33,401	787,099	217,024	109,699	7,502,038
1895	1,315,929	2,960,344	2,150,561	26,060	879,748	206,115	102,816	7,641,573
1896 1897	1,073,360	3,220,348	2,132,979	14,350	1,068,808	237,574	81,210	7,828,629
1897	1,104,315 1,201,743	3,251,064 3,349,028	2,552,668 2,750,348	39,020 10,676	2,564,977 3,990,698	296,660 291,496	81,210 84,789	9,889,914 11,678,778
1899	1,623,320	3,418,000	2,838,446	15,582	6,246,732	327,545	63,565	14,533,190
1900	1,070.920	3,229,628	2,871,578	14,494	6,007,610	316,220	67,988	13,578,438
1:01	737,164	3,102,753	2,541,764	16,613	7,235,653	295,176	76,609	14,005,732
1902 1903	684,970	3,062,028	2,720,512	24,878	7,947,661	301,573	70,325	14,811,947
100.4	1,080,029	3,259,482	2,839,801 2,714,934	28,650 76,025	8,770,719 8,424,226	254,403	61,600	16,294,684 15,897,337
1904 1905	1,146,109 1,165,013	3,252,045 3,173,744	2,517,295	45,853	8,305,654	280,015 312,380	3,983 30,971	15,550,910
1906	1,078,866	3,280,478	2,313,464	27,000	7,622,749	254,963	54,225	14,631,745
1907	1,050,730	2,954,617	1,978,938	20,540	7,210,749	277,607	21,928	13,515,109
1908	954,854	2,849,838	1,975,554	12,300	6,999,882	242,482	23,943	13,058,853
1909 1910	869,546	2,778,956	1,935,178	30,206	6,776,274	190.201	24,148	12,604,509
1910 1911	802,211 769,353	2,422,745 2,140,855	1,874,955 1,640,323	28,000 15,000	6,246,848 5,823,075	157,370 132,108	21,711 30,910	11,553.840 10,551,624
1912	702,129	2,039,464	1,477,979	28,000	5,448,385	161,300	22,671	9,879,928
1913	635,703	1,847,475	1,128,768	27,800	5,581,701	141,876	13,250	9,376,573
Total £	60,098,678	293,550,928	76,346,598	948,610	114,880,572	7,549,158	2,078,938	555,453,482

VALUE OF GOLD RAISED IN AUSTRALIA, 1851 to 1913.

The amount of gold raised in the Commonwealth in any one year attained its maximum in 1903, in which year Western Australia also reached its highest point. For the other States of the Commonwealth the years in which the greatest yields were obtained, were as follows:—New South Wales, 1852; Victoria, 1857; Queensland, 1900; South Australia, 1904, and Tasmania, 1899.

The following table shews the quantity in fine ounces of gold raised in each State and in the Commonwealth during each of the last ten years, the value of one ounce fine being $\pounds 4$ 4s. $11\frac{5}{15}$ d.:—

Year.	N.S.W.	Victoria.	Q'land.	S. Aust.	W. Aust.	Tas.	Nor. Ter.	C'wealth.
	Fine ozs.							
1904	269,817	765,596	639,150	17,897	1,983,230	65,921	938	3,742,549
1905	274,267	747,163	592,622	10,983	1.955.317	73,540	7,103	3,660,995
1906	253,987	772,290	544,636	8,037	1,794,548	60,023	11,085	3,444,606
1907	247,363	695,576	465,882	5,609	1.697.555	65,354	4,389	3,181,728
1908	224,792	670,909	465,085	2,908	1.647.912	57,085	5.624	3.074.315
1909	204,708	654,222	455.579	7,111	1,595,270	44,777	5,685	2,967,352
1910	188,857	570,362	441,402	6,603	1,470,633	37.048	5,100	2,720,005
1911	181,120	504,000	386,165	3,537	1.370.868	31,101	7,277	2,484,068
1912	165,295	480,131	347,946	6,592	1,282,658	37,973	7,811	2,328,406
1913	149,657	434,933	265,735	6,545	1,314,044	33,400	3,119	2,207,433

QUANTITY OF GOLD PRODUCED IN THE COMMONWEALTH, 1904 to 1913.

3. Changes in Relative Positions of States as Gold Producers.—A glance at the figures in the table shewing the value of gold raised will sufficiently explain the enormous increase in the population of Victoria during the period 1851 to 1861, when an average of over 40,000 persons reached the State each year. With the exception of the year 1889, when its output was surpassed by that of Queensland, Victoria maintained its position as the chief gold-producer for a period of forty-seven years, or up to 1898, when its production was outstripped by that of Western Australia, the latter State from this year onward contributing practically half the entire yield of the Commonwealth. New South Wales occupied the second place on the list until 1874, when Queensland returns exceeded those of the parent State, a condition of things that has been maintained ever since. South Australia has occupied the position of lowest contributor to the total gold yield of the Commonwealth since the year 1871. Taking the average of the last ten years, the relative position of each State in regard to the gold production of the Commonwealth was as follows :—

State.	Annual Average of Gold Production, 1904 to 1913.	Percentage on Common- wealth.	State.	Annual Average of Gold Production, 1904 to 1913.	Percentage on Common- wealth.
Commonwealth Western Australia Victoria Queensland	£ 12,662,043 6,843,954 2,674,022 1,955,739	100.00 54.05 21.12 15.45	New South Wales Tasmania South Australia North'n Territ'y	£ 917,452 215,030 31,072 24,774	7.24 1.70 0.24 0.20

RELATIVE POSITION OF STATES AS GOLD PRODUCERS, 1904 to 1913.

4. Methods of Gold Mining adopted in Each State.—The circumstances of gold mining in the various States are not quite identical, for which reason reference is made to that of each State.

(i.) New South Wales. In New South Wales the earlier "rushes" were to surface alluvial or shallow-sinking grounds. Many of these were apparently soon worked out, but there is reason to believe that in some instances payable results would be obtained by treating the rejected wash-dirt on more scientific principles. With the exhaustion of the surface deposits discoveries were made by sinking to what are called deep alluvial leads, representing the beds of old drainage channels in Pliocene and Pleistocene times. The first of these deep alluvial leads was discovered at Forbes, in New South Wales in 1862. The Tertiary deep leads at Gulgong were discovered in 1871. Cretaceous leads occur at Tibooburra, and detrial gold has been found in permo-carboniferous conglomerates at Tallawang. The method of dredging is at present being extensively used for winning gold from the beds of running streams, and from loose river flats and other wet ground where sinking would be impracticable. The system was introduced from New Zealand, where i was originally applied with great success on the Clutha River, and there are now dredges working on practically all the auriferous rivers of New South Wales. Hydraulic sluicing Gold.

is also employed in several places, the necessary machinery being fitted to a pontoon for convenience in moving from place to place. The quantity of alluvial gold obtained, other than by dredging, amounted to 5350 ozs. in 1913, the chief yields being-Uralla, 881 ozs.; Hill End, 511 ozs.; Windeyer, 480 ozs.; Tumbarumba, 333 ozs.; and Braid-The quantity obtained by dredging was 23,579 ozs.; the largest returns wood, 280 ozs. being obtained at Araluen, 10,346 ozs.; Adelong, 4858 ozs.; Uralla, 1428 ozs.; Nundle, 1021 ozs.; and Braidwood, 711 ozs. The dredges in operation during 1913 numbered 77, of which 24 were of the bucket type and 53 were suction plants. In the recovery of gold 19 bucket dredges and 12 pumping plants were employed, while 5 bucket dredges and 41 pumping plants were engaged in the winning of stream tin. The value of the plants in operation was estimated at £330,160. The quantity of gold won from quartz At the present time the Cobar district is the chief centre of amounted to 118,222 ozs. the production from quartz, the yields from the Cobar and Canbelego fields included therein being respectively 43,487 ozs. and 25,239 ozs. Next come the Wyalong field with 8525 ozs.; Adelong, 7423 ozs.; Hillgrove, 4948 ozs.; and Wellington, 4714 ozs. The Mount Boppy mine in the Cobar district has for some years been the premier gold mine in the State.

The table below shews as far as can be ascertained the yield from alluvial and quartz mining in each of the principal districts during 1913. Owing to the circumstance that it was impossible to obtain complete returns from the whole of the mine and battery owners the total for the State necessarily falls short of that given in preceding pages.

				Allu	vial.		
Dis	strict.	•		Other than by Dredging.	By Dredging.	Quartz.	Total.
Albert Bathurst Clarence and Richm Cobar Hunter and Maclea; Lachlan Mudgee New England Peel and Uralla Southern Tambaroora and Tu	y 	···· ··· ··· ··· ···	····	4 62 659 156 1,148 746 728	ozs. 	ozs. 2,047 4,222 762 70,526 110 13,389 8,155 32 5,318 4,714 1,484	ozs. 2,107 5,037 898 70,526 114 13,500 8,814 199 8,915 17,051 6,710
Tumut and Adelong				778	5,039	7,503	13,320
Total				5,350	23,579	118,262	147,191

GOLD WON IN NEW SOUTH WALES, ALLUVIAL AND QUARTZ, 1913.

(ii.) Victoria. Quartz reefing predominates in Victoria, although a considerable amount of gold is obtained from alluvial workings, both surface and deep leads. The deepest mines in Australia are found in the Bendigo district, where the two deepest shafts were at the 31st December, 1913, 4614 and 4318 feet deep respectively. Altogether there were at the close of 1913 no less than fifty-three shafts in this district which had reached a depth of over 2000 feet. A considerable amount of attention is given to dredging and hydraulic sluicing, particularly in the Beechworth, Maryborough, Castlemaine, Ararat, Stawell, and Ballarat districts, the number of plants in operation at the end of 1913 being 92, of which 51 were bucket dredges, 26 pump hydraulic sluice, and 15 jet elevator. In addition there were 5 hydraulic sluicing plants working by gravitation. The total quantity of gold won from dredge mining in 1918 was 65,433 ounces, the total area treated being 564 acres. Tin to the value of £3884 was also won. The yields from alluvial workings and quartz reefs as returned (in crude ounces) from the chief mining districts of the State during last year were as follows:—

GOLD.

	Dist	trict.			Alluvial.	Quartz.	Total.
Ararat and St	well				Ozs. 28,574	Ozs. 6,999	Ozs. 35,573
Ballarat			•••		10,293	46,308	56,601
Beechworth					58,439	15,278	73,717
Bendigo					3,310	161,963	165,273
Castlemaine		•••			12,666	60,581	73,247
Gippsland				•••	6,312	13,977	20,289
Maryborough	····	•••	•••		30,305	16,279	46,584
Total			•••		149,899	321,385	471,284

GOLD WON IN VICTORIA, ALLUVIAL AND QUARTZ, 1913.

The largest output from lode mines in 1913 was furnished by the Central Red, White and Blue, at Bendigo, with 14,711 ozs.; followed by the Ajax Central Company at Daylesford, with 12,248 ozs.; and the Carlisle Company at Bendigo, with 7103 ozs. Of the deep alluvial mines the Cathcart Central Company, at Ararat, produced gold to the value of £58,425, and the Great Southern at Rutherglen furnished a yield of £35,004. In dredging, the Briseis Co., at Yackandandah, headed the list with an output of £25,109; followed by the Campbell's Creek Co. with £14,403.

(iii.) Queensland. Operations in Queensland are at present chiefly confined to quartz reefing, the yield from alluvial in 1913 being only 2793 ounces, of which 704 ozs. were won at the Batavia River field, while the quantity produced from quartz was 131,255 ounces; from copper and other ores 125,795 ounces; and from old tailings 5892 ounces; making a total production of 265,735 ounces, valued at £1,128,768. The yields from the principal fields are given below :---

Dis	strict.			Alluvial.	Quartz.	From Copper and other Ores and old Tailings.	Total.
				Fine ozs.	Fine ozs.	Fine ozs.	Fine ozs.
Charters Towers	•••	•••	•••	324	69,438	220	69,982
Gympie	•••	•••	•••	436	32,248	2,171	34,855
Mount Morgan		•••		61	307	105,915	106,283
Ravenswood		•••		150	14,553	12	14,715
Croydon		•••		5	5,987	2,499	8,491
Etheridge, Oaks a	and Wo	olgar		18	6.254	443	6,715
Cloncurry		·		14		7,236	7,250
Gladstone		•••		82	374	1,031	1,487
Rockhampton		•••		21	9	11.061	11,091
Other districts	•••	•••		1,682	2,085	1,099	4,866
Total				2,793	131,255	131,687	265,735

GOLD WON IN QUEENSLAND, ALLUVIAL AND QUARTZ, 1913.

(iv.) South Australia. In South Australia alluvial gold has been worked for many years in the gullies round Adelaide, while a fair amount of gold has been obtained by this method at Teetulpa, in the northern areas. The battery and cyanide returns as published in the "Mining Review" shew that the chief producing centres in 1913 were Tarcoola, The Ajax (Wankaringa), and Deloraine.

The total output of gold for 1913 from the Northern Territory amounted to 3119 fine ounces, valued at \pounds 13,250.

The auriferous deposits of Western Australia may be (v.) Western Australia. grouped under three headings-(1.) Superficial deposits, (2.) Deposits in beds of conglomerate, and (3.) Lode and vein deposits. The first class includes a number of deposits of alluvial type, either in the beds of existing watercourses or in deep leads, up to 100 feet or more below present surface level. Associated with these are deposits of crystalline gold in "pug," oxide of iron, and soft weathered portions of underlying bed rock. Considerable areas of auriferous surface soil are also found, and these have apparently originated from the denudation by weathering of the bed rock and its associated veins. The shallow surface deposits have been worked by ground sluicing wherever water was available, but the most of the ground has been worked by "dryblowing." The pug and clayey bedrock are usually treated in puddling machines or stamp batteries and Huntington mills or by a combination of both methods. In regard to (2) it may be noted that in several localities on the Pilbara goldfield and in one on the Yalgoo, gold has been found in conglomerate of the Nullagine series of rocks, now tentatively accepted as of Cambrian age. The gold is crystalline and is confined to the interstitial cementing material. Occasional occurrences of gold are met with in laterite conglomerate of tertiary and post tertiary age, and at Kintore in conglomerate of the same age. Lode and vein deposits alluded to in (3) are found in great variety in -The gold is always found associated with iron pyrites in the un-Western Australia. oxidised portions of the lodes, and often also with copper pyrites, arsenical pyrites and galena. Tellurides of gold occur at times, and scheelite is a common accessory mineral. The principal auriferous rocks are of very great geological age, most probably pre-Cambrian, and possibly Archean, and have all been subjected to intense metamorphism. It is found that the rich veins are not restricted to any one particular description of rock-granite, quartz, porphyry, quartz dolerite, diorite, etc., and even metamorphic sedimentary country rock have been found to carry them in various parts of the State. The total production of gold from all sources during 1913 was 1,314,043 ounces, of which only about 0.2 per cent. was alluvial. The yields in each district were as shewn below :-

Go	ldfields.			Alluvial.	Dollied and Specimens.	Crushed.	Total.
				Fine ozs.	Fine ozs.	Fine ozs.	Fine ozs.
East Coolgardie	•••	•••		123	1,258	718,548	719,929
East Murchison	•••	•••		159	1,608	86,210	87,977
Mount Margaret	•••			370	1,051	89,852	91,273
Murchison	•••			482	2,791	118,755	122,028
North Coolgardie				22	206	68,298	68,526
Coolgardie	•••	•••		373	533	30,986	31,892
Phillips River				4		2,784	2,788
North-east Coolgar	die			136	361	11,896	12,393
Yilgarn				2	106	82,226	82,334
Broad Arrow				76	489	34,174	34,739
Peak Hill		•••		530	253	1,982	2,765
Pilbara	•••]	216	••• •	5,382	5,598
Dundas	•••	•••		15	1,245	25,779	27,039
Yalgoo				37	397	7,729	8,163
West Pilbara				111	7	1,303	1.421
Ashburton				12			12
Kimberley				•••			
Other goldfields				7		204	211
0							
Total	•••	•••		2,675	10,305	1,286,108	1,299,088

GOLD WON IN WESTERN AUSTRALIA, ALLUVIAL	AND	OUARTZ .	1913.
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The figures in the above table are compiled from returns from the individual mines and are somewhat incomplete; the total is therefore less than that shewn on page 398, which represents mint and export returns. GOLD.

(vi.) Tasmania. The yield from Tasmania is chiefly obtained from quartz reefing, although there is a little alluvial mining carried on, as shewn in the table hereunder. The yields as returned from each district in 1913 are given below :---

Distr	·ict.		Quartz.	Alluvial.	Cyanide.	Blister Copper.	Silver Lead Bullion.	Total.
Beaconsfield Mathinna			Ozs. 11,088 710	Ozs. 	Ozs. 8,888 405	Ozs. 	Ozs. 	.Ozs. 19,976 1,115
Mt. Victoria Warrantinna Mt. Cameron Lefroy	•••	}	8	245				245 8
Lisle Golconda Lilydale	···· ····	}	, 38 ,	 87	 	 	 	125
West Coast				35		7,419	4,564	12,018
Total			11,844	367	9,293	7,419	4,564	33,487

GOLD WON IN TASMANIA, ALLUVIAL AND QUARTZ, 1913.

The total production was valued at \pounds 141,876, equal to 33,400 ozs. fine, of which about 20,000 ounces were produced by the Tasmania Gold Mine Ltd., at Beaconsfield. Over 12,000 ounces were contained in blister copper and silver-lead bullion produced on the West coast.

(vii.) Northern Territory. Pine Creek is the chief mining field in the Northern Territory, but operations have for many years been carried on in a desultory manner, chiefly by Chinese labour. It is stated that the field has been unfairly exploited, the rich pockets only having being scooped out without any systematic prospecting. Confidence in the auriferous prospects of the area has been shaken by the failure of various companies, but in the view of the Mines Department the ground has not been properly tested or systematically mined, and the Department proposes to sink to a depth of 300 feet and prove that with proper methods the area is worthy of renewed exploration. The Cosmopolitan mine was the chief producer in 1913, and with the exception of 100 ozs., was responsible for all the reef gold produced in the district.

5. Remarkable Masses of Gold.—Allusion has already been made in preceding Year Books to the discovery of "nuggets" and other remarkable masses of gold, but it is not proposed to repeat this information in the present issue. It may be noted, however, that in 1913 nuggets yielding 180 ozs., 50 ozs., and 23 ozs. were obtained at Poseidon in Victoria. In the same State also, and near the spot at Moliagul where the famous "Welcome Stranger," weighing 2284 ozs., was discovered in 1869, a mass of quartz yielding 94 ozs. of gold was obtained in 1913. A small lump of quartz from a mine at Tallangatta furnished 44 ozs. In an alluvial deposit at Corindhap four nuggets weighing respectively 100, 60, 60, and 30 ozs. were obtained at a depth of 13 feet.

6. Modes of Occurrence of Gold in Australia.—This subject has been alluded to at some length in preceding issues of the Year Book, but considerations of space will not permit of repetition in the present issue.

7. Place of Commonwealth in the World's Gold Production.—In the table given below will be found the estimated value of the world's gold production, and the share of the Commonwealth therein during the ten years 1903 to 1912. The figures given in the table have been compiled chiefly from returns obtained direct by the Commonwealth Bureau of Census and Statistics from the gold-producing countries of the world.

	Year.		Year. World's Production of Gold.		Gold produced in Commonwealth.	Percentage of C'wealth on Total.	
			 £	£	%		
1903			 66,701,000	16,295,000	24.43		
1904			 70,611,000	15,897,000	22.51		
1905			 76,974,000	15,551,000	20.20		
1906			 83,290,000	14,632,000	17.57		
1907			 84,827,000	13,515,000	15.93		
1908	•••		 91,434,000	13,059,000	14.28		
1909	•••		 93,337,000	12,605,000	13.51		
1910		•••	 93,719,000	11,554,000	12.33		
1911			 94,949,000	10,552,000	11.11		
1912		•••	 95,358,000	9,880,000	10.36		
1913			 93,402,000	9,377,000	10.04		

WORLD'S GOLD PRODUCTION, 1903 to 1913.

While the production of gold in the Commonwealth shews a slight decrease during the sixteen years from 1897 to 1913, the world's total production practically doubled itself in the same period. The following table will be found interesting, as shewing the various foreign countries where the chief increases have taken place during the interval in question:—

Country.	1897.	1900.	1911.	1912.	1913.
	£	£	£	£	£
United States	11,787,000	16,269,000	19,909,000	18,840,000	18,144,000
Canada	1,240,000	5,742,000	2,010,000	2,599,000	3,406,000
Mexico	2,045,000	1,884,000	5,069,000	4,974,000	4,212,000
Transvaal	11,654,000	1,481,000	35,041,000	38,686,000	37.373.000
Rhodesia	800	308,000	2,648,000	2,707,000	2,931,000
Gold Coast	85,000	38,000	1,079,000	1,499,000	1,649,000
Madagascar	8,500	142,000	389,000	289,000	231,000
India	1,571,000	1,893,000	2,238,000	2,272,000	2,292,000
Corea	208,000	371,000	953,000	961,000	1,057,000
Japan	142,000	290,000	639,000	639,000	918,000
Java	24,000	112,000	625,000	550,000	531,000
Costa Rica	2,000	31,000	149,000	95,000	124,000

INCREASE IN GOLD YIELD, VARIOUS COUNTRIES, 1897 to 1913.

The largest increase was recorded in the Transvaal, where the production more than trebled itself in the sixteen years 1897 to 1912.

8. Employment in Gold Mining.—The number of persons engaged in gold mining in each State in 1901 and during each of the last five years is shewn in the following table :—

PERSONS EMPLOYED IN GOLD MINING, 1901 and 1909 to 1913.

Year.	N.S.W.	Victoria.	Q'land.	S. Aust.	W. Aust.	Tas.	N. Terr.	C'w'lth
1909 . 1910 . 1911 . 1912 .	 No. 12,064 5,585 5,247 4,650 3,898 3,570	No. 27,387 18,671 16,553 14,015 11,856 11,931	No. 9,438 7,150 6,115 5,227 3,981 3,123	No. 1,000 920 950 920 920 920 800	No. 19,771 17,027 16,279 15,428 13,700 13,445	No. 1,112 713 682 570 485 481	No. 200 257 306 358 263 175	No. 70,979 50,329 46,139 41,168 35,109 33,529

PLATINUM AND THE PLATINOID METALS.

§ 3. Platinum and the Platinoid Metals.

1. Platinum.—(i.) New South Wales.—The existence of platinum was first noted in New South Wales in 1851 by Mr. S. Stutchbury, who found a small quantity near Orange. Since the year 1878 small quantities of the metal have been obtained from beach sands in the northern coastal district. Platiniferous ore was noted in 1889 at Broken Hill. The chief deposits at present worked in the State are situated at Platina in the Fifield division, near Parkes, but the entire production in 1913 was small, amounting to only 442 ozs., valued at £3135, while the total production recorded to the end of 1913 amounted to 13,432 ozs., valued at £32,145.

At Platina, gold is found in association with the platinum, and it is proposed to provide a permanent water supply with the object of treating the washdirt on an extensive scale.

(ii.) *Victoria.* In Victoria the metal has been found in association with copper in Gippsland. The production of platinum in 1913 amounted to 127 ozs., and was contained in matte produced by the Gippsland Copper, Platinum, and Gold Mining and Smelting Company, from ores raised from the old mine at Cooper's Creek.

2. Osmium, Iridium, etc.—(i.) New South Wales. Small quantities of osmium, iridium, and rhodium are found in various localities. As far back as 1860, the Rev. W. B. Clarke states that he found native iridium. Platinum, associated with iridium and osmium, has been found in the washings from the Aberfoil River, about 15 miles from Oban; on the beach sands of the northern coast; in the gem sand at Bingara, Mudgee, Bathurst, and other places. In some cases, as for example in the beach sands of Ballina, the osmiridium and other platinoid metals amount to as much as 40 per cent. of the platinum, or about 28 per cent. of the whole metallic content.

(ii.) Victoria. In Victoria, iridosmine has been found near Foster, and at Waratah Range, South Gippsland.

(iii.) Tasmania.—For many years osmiridium has been known to exist in the bed of the Savage River, on the West Coast, and in rivulets and creeks in the Serpentine country, but it was not until early in 1911 that efforts were made to work the deposits. During that year the price paid for the mineral was as high as $\pounds 7$ 10s. per oz., and about 100 men were engaged in the search for it. The quantity produced amounted to 272 ozs., valued at $\pounds 1888$. In 1912 the production was 779 ozs., valued at $\pounds 5742$, or an average of $\pounds 7$ 7s. 9d. per oz. Early in 1913 a prospector was reported to have found near the Pieman River a piece of osmiridium weighing two ounces, the largest "nugget" of this metal ever found. The production in 1913 amounted to 1262 ozs., valued at $\pounds 12,016$, or an average of $\pounds 9$ 10s. 5.8d. per oz. It is stated that the selling price has occasionally reached as high as $\pounds 11$ per oz., but this extraordinary value is dependent on causes which are not too well known. Besides a steady and increasing use in the manufacture of fountain pens there is at present some demand for iridium and osmiridium in connection with the prevailing fashion in hard platinum jewellery.

§ 4. Silver.

1. Occurrence in Each State.—Particulars regarding the occurrence of silver in each State will be found in preceding Year Books, Nos. I. to V., but considerations of space preclude the repetition of this matter in the present volume.

2. Development of Silver Mining.—In illustration of the development of silver mining in Australia the following table has been compiled, shewing the production of silver, silver-lead and ore, and lead from each State during the years 1881, 1891, 1901, and the five years ending 1913:—

Year.	n.s.w.	Vic.	Q'land.	S. Aust.	W. Aust.	Tasmania.	North. Terr.	C'wealth.
	£	£	£	£	£	£	£	£
1881		5,239	13,494	1,182	11,224			31,139
1891	3.621.614	6,017	21,879	1,787	250	62,138	4,140	3,717,825
1901	1.954.964	6,550	69,234	3,886	7,718	325,335		2,367,687
1909	1,839,688	2,310	167,636	673	19,977	298,880	i	2,329,164
1910	2,110,040	2.090	123,086	907	20,210	247,576	· · · ·	2,503,909
1911	2,652,548	2,070	79,765	140	33,335	*253,361		3,021,219
1912	3,745,796	2,000	121,855	326	41,995	309,098	820	4,221,890
1913	4,173,867	2,074	134,121	1,400	82,422	319,997	2,228	4,716,109

PRODUCTION OF SILVER AND LEAD, AUSTRALIA, 1881 to 1913.

*Exclusive of silver to the estimated value of £42,831 contained in blister copper.

(i.) New South Wales. The figures quoted for New South Wales in the above table 'represent the net value of the product (excluding zinc) of the silver-lead mines of the State. In explanation of the values thus given, it must be noted that the metallic contents of the larger portion of the output from the silver-lead mines in the State are extracted outside New South Wales, and it is considered, therefore, that the State should not take full credit for the finished product. Hence the net value referred to above relates to that of the ore, concentrates, and bullion, as declared by the several companies to the Customs Department at date of export. The real importance of the State as a producer of silver, lead, and zinc is thus to some extent lost sight of. The next table, however, which indicates the quantity and value of these metals locally produced, and the quantity and value of concentrates exported during the last five years, will shew the estimated total value of the yield :—

VALUE OF PRODUCTION FROM SILVER-LEAD MINES OF NEW SOUTH WALES, 1909 TO 1913.

Y	ear.	V al V	Value of Silver, Lead, ad Spelter produced within the C'wealth.	Value of Concentrates Exported.	Total.
			£	£	£
1909	•••	•••	1,176,394	2,707,630	3,884,074
1910	•••		1,755,220	3,180,850	4,936,070
1911]	1,949,271	3,259,246	5,208,517
1912			2,477,442	3,692,352	6,169,794
1913			2,709,867	3,759,691	6,469,558

As regards silver alone, the following table, which has been prepared on a basis similar to that on which the preceding table was compiled, shews the estimated total quantity and value of that metal yielded by the mines of New South Wales up to the end of 1903 and during the last ten years :--

ESTIMATED QUANTITY AND VALUE OF SILVER YIELDED BY MINES OF NEW SOUTH WALES TO END OF 1913.

Peri	ad		Produced in	1 Australia.		in Concen- , Exported.	Total Production.		
Fen	ou.		Quantity.	Value.	Quantity.	Value.	Quantity.	Value.	
<u>.</u>			Fine ozs.	£	Fine ozs.	£	Fine ozs.	£	
To the end	l of 19	03	82,947,404	13,807,421	104,659,834	18.330.147	187,607,238	32,137,568	
1904			7,751,667	920,947	2,945,058	349,891	10,696,725	1.270.838	
1905			6,804,934	852,533	3,480,561	436,050	10,285,495	1.288.583	
1906			5,575,410	775,409	3,111,013	432.669	8.686.423	1.208.078	
1907			5,921,457	795,982	6,228,225	845,845	12,149,682	1,641.827	
1908			6,484,288	693,034	5,499,381	587,768	11,983,669	1,280,802	
1909	•••		3,717,016	382,605	6,867,775	732,563	10.584.791	1,115,168	
1910	•••		5,196,323	561,280	7,608,336	843,257	12,804,659	1,404,537	
1911]	5,731,468	620,578	8,797,677	973,210	14.529.145	1.593.788	
1912			5,220,538	641,707	8,293,711	1,036,715	13,514,249	1.678.422	
1913	•••		5,908,638	719,249	8,596,251	1,038,714	14,504,889	1,757,963	
Total			141,259,143	20,770,745	166,087,822	25,606,829	307,346,965	46,377,574	

3. Chief Centres of Silver Production.—Broken Hill, in New South Wales, and Zeehan, in Tasmania, are the great centres of silver production in Australasia. The production in Queensland has, however, considerably expanded during the last few years.

(i.) New South Wales. (a) Broken Hill. A description of the silver-bearing area in this district is given in preceding issues of the Year Book. During 1912 the output of ore from the mines in this division amounted to 1,714,000 tons, the highest recorded in the history of the field. The value of the output in 1913 was £4,968,000 as compared with £4,437,000 in 1912.

Although the returns are not complete in all cases, the following table relating to the mines at Broken Hill will give some idea of the richness of the field:—

Mine.		Authorised Capital.	Value of Out- put to end of 1913.	Dividends and Bonuses Paid to end of 1913.
Broken Hill Proprietary Co. Ltd Broken Hill Proprietary Block 14 Co. British Broken Hill Proprietary Co. Broken Hill Proprietary Block 10 Co. Sulphide Corporation Ltd. (Central Mine) Broken Hill South Silver Mining Co. North Broken Hill Mining Co Broken Hill Junction Lead Mining Co. Junction North Broken Hill Mine The Zinc Corporation Ltd Broken Hill South Extended Ltd	···· ···· ···· ··· ··· ···	£ 600,000 155,000 339,000 1,000,000 1,100,000 200,000 600,000 150,000 250,000 337,500	$\begin{array}{c} \pounds \\ 36,011,197^* \\ 3,523,920 \\ 2,945,977 \\ 4,160,058 \\ 14,472,570 \\ 5,612,900 \\ 3,483,577 \\ 964,844 \\ 1,654,753 \\ 1,138,209 \\ 151,517 \end{array}$	$\begin{array}{c} \pounds \\ 10,472,000 \\ 559,660 \\ 588,550 \\ 1,330,000 \\ 1,423,125 \\ 1,495,000 \\ 898,940 \\ 88,900 \\ 79,793 \\ 10,000 \\ 50,000 \end{array}$
Totals		4,731,500	74,119,522	16,992,068

RETURNS OF	BROKEN	HILL	SILVER	MINES	TO	END	0F	1913.

* The value of the ores purchased during the years 1908 to 1913 is not included. to understated owing to incomplete returns. through the provided of the transmission of transmission of the transmission of transmission of the transmission of the transmission of the transmission of transmission of the transmission of transmission of transmission of transmission of transmission of tra

(b) Yerranderie. The mines on the Yerranderie field in the Southern Mining District produced 475,866 ozs. of silver in 1913, besides 1070 ozs. of gold, and 1458 tons of lead, the total production being valued at £77,546. Mining operations in this locality are carried on under considerable difficulties owing to the heavy cost of transport, the cost of cartage to and from Camden railway station—£2 5s. per ton—preventing successful exploitation of the lower grade ores.

(c) Kangiara. The yield from the Kangiara field, in the Yass district, consisted of 12,620 ozs. of silver, besides gold, 162 ozs.; lead, 151 tons; and copper, 101 tons; the total production being valued at $\pounds 12,220$. Operations were not continuous on this field for the whole of the year.

(d) Cobar. A considerable quantity of silver is obtained from the Great Cobar Ltd. Mine and attached properties, the production in 1913 amounting to 103,837 ozs. At the Cobar Peak Silver Mine the production was 12652 ozs.

(ii.) Tasmania, West Coast. The production of silver-lead ore in 1913 was 83,289 tons, valued at £319,997, to which the Hercules Mine at Dundas contributed 24,042 tons, valued at £87,837. The next highest yields came from the Tasmanian Copper and Primrose at Rosebery with £37,432 and £29,223 respectively, followed by the North Mt. Farrell with £28,994, and the Zeehan Montana with £26,339.

(iii.) Queensland. The yield for the chief silver-producing centres in 1913 was as follows:—Chillagoe, silver £22,322, lead £46,278; Herberton, silver £6831, lead £8046; Charters Towers, silver £5313, lead £2898; Stanthorpe, silver £5586; Cloncurry, silver £6829. The Mungana Company, in the Chillagoe district, is the largest and most consistent producer of silver-lead in Queensland. During 1913 deposits of payable ore were developed at the Girofla mine. COPPER.

(iv.) South Australia. Rich specimens of silver ore have been discovered at Miltalie, near Cowell, in South Australia. The surrounding district is highly mineralized, but, so far, has not been thoroughly prospected.

(v.) Northern Territory. Silver-lead ores have been found at O'Neill's Creek about 24 miles east of Pine Creek, at Mount Bonney, and at Iron Blow.

4. World's Production of Silver.—The world's production of silver during the last ten years for which particulars are available is estimated to have been as follows :—

Year	1903.	1904.	1905.	1906.	1907.	1908.	1909.	1910.	1911.	1912.
World's production in 1000 fine ozs.*	173,222	176,840	181,338	184,552	183,386	212,570	227,291	240,223	254,214	250,979

WORLD'S PRODUCTION OF SILVER, 1903 to 1912.

* Add 000 to figures for fine ounces.

Australasia's share in the world's silver production in 1912 was estimated at 16,112,000 ounces, or about 63 per cent. on the total production.

5. Prices of Silver.—As the production of silver is dependent to a very large extent on the price realised, a statement of the average price per standard ounce in the London market at various periods and during the last five years is given below :—

PRICE OF SILVER, 1871 to 1913.

Year	 1871.	1881.	1891.	1901.	1908.	1909.	1911.	1912.	1913.
Pence per standard oz.	 60 ₉ 16	$51\frac{3}{4}$	45 1 6	$27\frac{3}{16}$	24 8	23 11 16	$24\frac{9}{16}$	28 1 6	27 <mark>18</mark>

During the month of November, 1906, owing to the small sales in New York, and also to the fact that the Indian, American, and Mexican Governments were all buying silver, the price rose to $33\frac{1}{2}$ d., the highest realised since 1893, when the average stood at $36\frac{1}{5}$ d.

6. Employment in Silver Mining.—The number of persons employed in silver mining in 1901 and during each of the last five years is given below :—

NUMBER OF PERSONS EMPLOYED IN SILVER MINING, 1901 and 1909 to 1913.

N.S.W.	Victoria.	Q'land.	S. Aust.	W. Aust.	Tasmania.	N. Terr.	C'wealth.
No.	No.	No.	No.	No.	No. 9 414*	No.	No. 8.9021
6,207		354	40	5	1,516	ł	8,122
7,999 8,495	···	590 433	60 30	21 43	1,173 1,125	65 47	9,908 10,173
9,062		208 204	· 30	60 199	1,681		11,041 11.011
_	No. 6,298 6,207 7,999 8,495 9,062	No. No. 6,298 6,207 7,999 8,495 9,062	No. No. No. 6,298 40 6,207 354 7,999 590 8,495 433 9,062 208	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	$\begin{array}{c c c c c c c c c c c c c c c c c c c $	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$

* Including copper miners. + Included in South Australia. ‡ Including copper miners in Tasmania.

As the table shews, the bulk of the employment was in New South Wales and Tasmania, the quantity of silver raised in the other States, excepting Queensland, being unimportant.

§ 5. Copper.

1. Production of Copper.—The production of copper in the various States of the Commonwealth has been influenced considerably by the ruling prices, which have undergone extraordinary fluctuations. The quantity and value of the production in earlier years and for 1909 to 1913 is shewn in the following tables :—

PI	CODUC	IIUN U	r corr	EK, AU	SIKALIA	1, 1881	to 1913	•	
State.	1881.	1891.	1901.	1908.	1909.	1910.	1911.	1912.	1913.
			Q	UANTIT	У.				
N.S.W {Copper Ore Victoria {Copper	Tons. *	Tons *	Tons. 6,087 645	Tons. 8,679 392	Tons. 6,857 109	Tons. 8,435 4,455	Tons. 10,618 1,482	Tons. 8,990 2,044	Tons. 9,153 308
Victoria { & Ore Q'land Copper S. Aust { Copper Ore	* 330	* 85 3,551 13,239	3,061 6,736 2,353	983 14,961 } 6,152	${ \begin{smallmatrix} 17\\ 14,494\\ \{ \begin{array}{c} 5,776\\ 1,345 \end{smallmatrix} }$	150 16,387 †5,199 	36 20,384 5,922	23,120 6,295	36 23,655 7,161
W. Aust {Copper Ore Tasmania {Copper Ore		•• ; •••	10,157 9,730 10,029	479 2,503 8,833 1,185	833 6,959 8,638 1,588	1,281 6,309 8,864	10,654 8,308	28 9,536 6,528	82 4,339 6,535
Northern Territory		 					163	377	41
\mathbf{C} 'wealth $\begin{cases} Copper \\ Ore \end{cases}$			25,614 23,184	} 44,167	{ 36,598 { 10,018	40,166 10,914	} 57,567	56,918	51,310
• Not	availabl	e. 1	Includi	ng 97 tons	of coppe	r, North	ern Terri	tory.	<u> </u>
			7	ALUE.					
New South Wales Victoria	£ 227,667 8,186	£ 119,195 216	£ 412,292	£ 502,812 3,928	£ 424,737 44	£ 486,257 450	£ 590,102 2,088	£ 579,791	£ 598,733 2,829
Queensland South Australia Western Australia	19,637 418,296	3,554 235,317 4,463	194,227 500,077 75,246	893,535 345,968 57,091	853,196 342,329 104,644	932,489 *307,316 95,928	2,088 1,151,351 332,500 78,118	1,698,280 461,500 59,824	1,660,178 488,986 142,513
Tasmania Northern Territory			1,026,748	609,651	608,038	566,972	408,649 1,470	440,444 3,998	375,664 482

PRODUCTION OF COPPER. AUSTRALIA. 1881 to 1913.

* Including £1196, Northern Territory.

2,412,985 2,332,988

2,389,412 2,564,278 3,243,837 3,269,385

A short account of the discovery of copper in the different States is given in the earlier Year Books.

2. Sources of Production.-(i.) New South Wales. The principal seat of the copper-mining industry at the present date is in the Cobar district, the value of the deposits there being first recognised in 1869. The value of the output from this district in 1913 was £391,914, out of a total for the State of £598,733. Operations at the Great Cobar Mine were to some extent interfered with owing to lack of skilled labour, and partial failure of the coke supply, hence the falling off in the yield as compared with the previous year, when the production was valued at £410,000.

The Cadia Copper mine, at Cadia, in the Orange division, raised 22,000 tons of ore, valued at £57,000. Of the gross contents of the ore it was estimated that the copper was valued at £54,000, gold £2400, and silver £600. The Lloyd Copper mine, in the Burraga division, after five years' idleness was reopened in 1913, and produced 35,000 tons of ore estimated to contain copper to the value of £92,000. From the Grafton Company's mine at Cangai the output was valued at £28,250, as compared with £57,000 in the preceding year. The Kyloe mine, in the Cooma division, produced about £10,000 worth of copper in 1913, the falling off as compared with previous year being due to the exhaustion of the high grade ores.

The Electrolytic and Refining and Smelting Company of Australia Limited, established at Port Kembla, produced 14,388 tons of electrolytic copper, chiefly from matte and ore imported from other States, especially from Queensland.

(ii.) Victoria. The copper produced in this State was obtained from the mine near Walhalla operated by the Gippsland Copper, Platinum, and Gold Mining and Smelting Company. During 1913 the company smelted 1291 tons, and from the resultant 127 tons of matte, the estimated contents were 36 tons of copper, 127 ozs. of platinum, 519 ozs. of silver, and 41 ozs. of gold, valued at £3775.

Commonwealth

673,786

362,745

2.208.590

COPPER.

Ø

(iii.) Queensland. The yield in this State amounted in 1913 to 23,655 tons, valued at £1,660,178, to which the Cloncurry field contributed 9771 tons, valued at £681,843. Next in order were Mount Morgan with 7648 tons, valued at £546,991; Rockhampton, 2246 tons, £157,323; Etheridge, 1297 tons, £89,692; Mount Perry, 1045 tons, £71,342; Gladstone, 739 tons, £50,258; Chillagoe, 630 tons, £43,607; and Herberton, 163 tons, £11,432.

The Cloncurry district is by far the most important copper-bearing area in Queensland, and but for stoppages caused by a fire at the Consols mine and a dispute at the Mount Elliott and Hampden mines, the yield for the year would probably have established a record. It is now generally recognised that the field constitutes the richest and most extensive cupriferous area in Australia.

(iv.) South Australia. Taking the entire period over which production extended, the yield of copper in South Australia easily outstrips that of any other State in the Commonwealth. In recent years, however, Tasmania, Queensland, and New South Wales have come to the front as copper producers, as the table on the preceding page will shew. Deposits of copper ore are found over a large portion of South Australia. The Kapunda mine, discovered in 1842 by Messrs. Dutton and Bagot, is situated fifty miles north of Adelaide, and is the oldest copper mine in the State. Up to the end of 1879 the production amounted to 70,000 tons, the metal possessing such a high standard of purity that it always obtained the highest prices in the world's markets. During the nine years 1870 to 1878 the production was valued at £157,000. The Burra Burra mine. located in 1845 by a shepherd named Pickett, is situated about 100 miles north of Adelaide. The original capital invested in this mine was £12,320 in £5 shares, on which no call was ever made, while dividends to the amount of £800,000 were paid. For many years this mine produced from 10,000 to 13,000 tons of ore, averaging 22 to 23 per cent. of copper. During the $29\frac{1}{2}$ years in which the mine was worked the production was valued at £4,749,000. In 1859 as many as 1170 persons were employed on it. The mine has lain practically idle for many years.

Yorke's Peninsula, between Spencer's Gulf and St. Vincent's Gulf, contains a large area of copper-bearing country. The principal mines at Wallaroo and Moonta are situated a few miles from Port Wallaroo, and date back to 1860. For about thirty years the Moonta mines were worked independently, selling their ores to the Wallaroo company. During its separate existence the Wallaroo field produced about £2,600,000 worth of copper, while Moonta yielded £5,396,000, and was the first Australian mining field to produce £1,000,000 in dividends. The amalgamation took place in 1889, and since that year the united properties have produced about £4,281,000 worth of copper. The entire yield from the date of first working is estimated at about £12,500,000. The mines just enumerated represent a very small proportion only of those opened on the copper-bearing areas of the State. The bulk of the production in 1913 came from the Moonta and Wallaroo mines.

(v.) Western Australia. The value of copper exported from this State in 1913 was \pounds 142,513. According to the returns, the production in the West Pilbara field was 12,622 tons, valued at \pounds 76,878, while the Phillips River field shewed a production of 807 tons of ore and 141 tons of metallic copper, the total being valued at \pounds 9737.

(vi.) Tasmania. The quantity of blister copper and copper ore produced in Tasmania during 1913 was 6535 tons, valued at 375,664, the bulk of the production being due to the Mount Lyell Mining and Railway Co. Ltd. This Company treated 267,064 tons of ore in 1913, and produced 4569 tons of blister copper, containing copper to the value of £324,789; silver, £39,944; and gold, £31,297. About 1800 men are employed at the company's mines and reduction works. The Mount Balfour field raised 947 tons of ore, valued at £4557. There was no output in 1913 from the Jasper Copper mine in the Heazlewood district.

COPPER.

(vii.) Northern Territory. Copper has been found at various places, including: Copperfield, 4 miles west of Pine Creek, the Daly and Mary Rivers, Mount Davis and Mount Diamond, Woollogarang, Brock's Creek, Maude Creek, and Coronet Hill.

3. Price of Copper.—The great variation in price that the metal has undergone is shewn in the following table, which gives the average price in London and New York during 1901 and in each of the last five years. The figures are given on the authority of "The Mineral Industry."

		London Price per Ton	New York. Pric	e in Cents per lb.
	Year.	Standard Copper.	* Lake Copper.	Electrolytic Copper.
		£	Cents.	Cents.
1901		 66.79	16.55	16.11
1909		 58.73	13.34	12.98
1910		 57.05	13.04	12.74
1911		 55.97	12.63	12.38
1912	•••	 72.94	16.56	16.34
1913		 68.34	15.69	15.25

FLUCTUATION IN VALUE OF COPPER, 1901 and 1909 to 1913.

• The term "Lake" copper is used to designate all copper sold in the trade as such, regardless of the process by which it is refined. During the last five months of 1913 sales by the-Lake Superior Companies were scattered and irregular.

4. Relationship to World's Production.—The world's production of copper in 1901 and during the last five years is estimated to have been as follows:—

WORLD'S PRODUCTION OF COPPER, 1901 and 1909 to 1913.

Year			 	1901.	1909.	1910.	1 911.	1912.	1913.
World's (shor	producti t tons)	ion— 	 	583,517	942,408	966,998	969,750	1,114,769	1,104,517

5. Employment in Copper Mining—The number of persons employed in coppermining during 1901 and in each of the last five years was as follows :—

PERSONS ENGAGED IN COPPER MINING, 1901 and 1909 to 1913.

Year.	N.S.W.	Victoria.	Q'land.	S. Aust.	W. Aust.	Tasmania.	Nor. Ter.	C'wealth.
1901	No. 2,964	No.	No. 814	No. 4.000	No. 321	No.	No.	No. 8,1031
1909	2,024	2	3,241	4,450	497	2,038	54	12,306
1910 1911	$2,286 \\ 2.151$	40 57	$2,418 \\ 2,458$	4,150 4,030	559 317	$2,042 \\ 1,565$	49 29	11,544 10,607
$\begin{array}{c} 1912 \\ 1913 \end{array}$	$2,384 \\ 2,629$	6 12	$3,457 \\ 3,687$	4,500	223 213	$1,681 \\ 2,162$	52 53	12,303 12.756

• Included with silver miners. † No returns. ‡ Excluding Tasmania.

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§ 6. Tin.

1. Production of Tin.—The development of tin mining is, of course, largely dependent on the price realised for the metal, and, as in the case of copper, the production has been subjected to somewhat violent fluctuations. The table below shews the production in each of the Commonwealth States during the years 1881, 1891, 1901, and 1909 to 1913:—

State.	1881.	1891.	1901.	1909.	1910.	1911.	1912.	1913.
		Qt	ANTITY	·. · · · · · · · · · · · · · · · · · ·				
Vew South Wales { Ingots Ore Victoria Ore Neensland* Ore West Australia (Ore & Ingot) Fasmania Ore Northern Territory Ore	Tons. 5,824 609 ‡ : 	Tons. 1,454 203 1 1 1 1 1	Tons. 648 11 77 1,661 734 1,790 81	Tons. 951 992 89 3,326 698† 4,511 427	- Tons. 847. 1,021 41 2,953 500† 3,701 364	Tons. 958 970 33 3,001 495 3,953 239	Tons. 900 1,175 48 3,230 651 3,714 271	Tons. 903 2,118 57 3,197 484 4,010 258
Commonwealth { Ingots, ore, etc.	ŧ	‡	5,002	10,994	9,427	9,739	9,989	11,027
,			VALUE	2.				
New South Wales { Ingots Ore Victoria Ore Queensland Ore West Australia (Ore & Ingot) Pasmania Ore Northern Territory Ore	£ 531,303 37,492 7,334 193,699 375,775 	£ 124,320 9,643 5,092 116,387 10,200 293,170 1,938	£ 76,080 464 4,181 93,723 40,000 212,542 5,586	£ 127,089 83,940 7,067 244,927 65,959 418,165 32,741	£ 127,700 100,456 3,706 243,271 45,129 399,393 31,113	£ 191,000 116,089 3,417 307,847 55,220 513,500 22,900	79,738	£ 182,800 238,492 6,959 343,669 72,142 531,983 25,526
Commonwealth	1,145,603	560,750	432,576	979,888	950,768	1,209,973	1,358,152	1,401,57

TIN PRODUCED IN AUSTRALIA, 1881 to 1913.

2. Sources of Production.—(i.) New South Wales. The bulk of the output in New South Wales was obtained by dredging, the quantity so won in 1913 being 1819tons, valued at £239,958. In the Tingha division the yield amounted to 1169 tons, valued at £141,133, the yield from dredging being estimated at £93,431. The Emmaville division in the New England district shewed a yield of 1085 tons of ore, valued at £130,164, of which dredging produced \$19 tons, valued at £108,591. In the Wilson's Downfall division, 155 tons, valued at £22,614, were raised. The Torrington division, also in the New England district, returned a yield of 118 tons, valued at £13,742. The Ardlethan field in the Lachlan division, discovered in January, 1912, produced ore and concentrates. to the value of £42,536.

(ii.) Victoria. In Victoria lode tin has been discovered at Mt. Wills, Beechworth, Eldorado, Chiltern, Stanley, and other places in the north-eastern district; and stream tin has been found in a large number of places, including those just mentioned in the north-eastern district. The bulk of the production in 1913 was obtained in the Toora. and Beechworth districts.

(iii.) Queensland. The continued high price of the metal during 1913 was responsible for renewed activity in tin mining, particularly in the Herberton district, where there was increased development in existing mines, while great attention was devoted to recent discoveries and also to deposits hitherto regarded as insufficiently productive. Besides, the ordinary creek and stream alluvial, extensive layers of stanniferous wash capping many of the ridges have been profitably worked. The yield for this district amounted in 1913 to £189,069. From the other chief districts the yields were as follows:—Chillagoe, £46,773 : Cooktown, £38,065 ; Stanthorpe, £31,221 and Kangaroo Hills, £27,484. TIN.

(iv.) Western Australia. The production of tin ore and ingot for the State during 1913 amounted to 484 tons, valued at £72,142, to which the Greenbushes field contributed 458 tons, valued at £50,954, and the Pilbara field 139 tons, valued at £16,506. Small quantities were also raised on the Murchison and Coolgardie fields. The bulk of the production on the Greenbushes field was alluvial.

(v.) Tasmania. The tin ore raised in 1913 amounted to 4010 tons, valued at \pounds 531,983, the largest contributor to the total being the Mount Bischoff Co. in the North Western Division. This company treated 228,664 tons of ore from which 1100 tons of tin oxide valued at £137,000 were obtained. The Mt. Bischoff Extended produced 182 tons of calcined tin oxide, valued at £20,500. In the North-Eastern Division, the Briseis Co. produced 503 tons of black tin, and the Pioneer obtained 476 tons. In the Eastern Division the Anchor Co. Ltd. produced 138 tons. In the Western Division the Renison Bell produced 97 tons of metallic tin, valued at £19,000.

(vi.) Northern Territory. Mount Wells, in the Burrundie district, has yielded a fair output of tin since 1886, and recent developments have proved that the lodes are increasing in size and quality. Copper, silver-lead and tin shows occur abundantly in the district, but little work has been done on them. The recently discovered tin field at Maranboy Springs, about 40 miles east of the Katherine telegraph station, promises to yield good returns. Small yields were also obtained during the year at Umbrewarra, Horseshoe Creek, West Arm, Bynoe Harbour, and Mary River.

3. World's Production of Tin.—According to "The Mineral Industry" the world's production of tin during each of the last five years for which particulars are available was obtained as follows:—

Country in which Smelted.		1908.	1909.	1910.	1911.	1912.
		Tons.	Tons.	Tons.	Tons.	Tons.
Australia	••••	6,700	6,450	5,500	5,150	5,130
Austria-Hungary	•••	39	52	39	16	14
Banka, Sales in Holland		11,710	12,150	13,631	15,147	16,111
Billiton, Sales in Holland and Java		2,270	2,280	2,240	2,240	2,243
Bolivia, Exports to England		1,174	834	1,003	464	552
China, Exports		4,836	4,516	6,510	6,056	8,785
France					500	500
Germany, mainly Bolivian ores		6,374	8,995	11,394	12,426	12,500
Japan		26	23	23	155	175
Straits Settlements, Exports		63,690	61,540	57,490	57,944	61,528
United Kingdom, domestic ores		5,133	5,282	4,874	4,950	5,061
United Kingdom, imported ores		11,614	11,890	13,055	13,850	13,600
Total (metric tons)		113,566	114,012	115,759	118,898	126,199

THE WORLD'S TIN SUPPLIES, 1908 to 1912.

The totals are exclusive of output from the native smelters in Central and South Africa, exports from Siam and the Dutch East Indies to India, China, Korea and Japan, and local consumption in Straits Settlements, Siam, and Dutch East Indies, omissions in these and a few other cases being due to lack of returns.

4. Prices of Tin.—The average price of the metal in the London market for the year 1897 and from 1903 to 1913 was as follows:—

Year.			Price per Ton.	Year.		Price per Ton.
		[-	£ s. d.			£ s. d.
1897]	61 8 0	1908		133 2 6
1903			$127 \ 6 \ 5$	1909		$134 \ 15 \ 6$
1904			126 14 8	1910		155 6 2
1905			143 1 8	1911		192 7 0
1906			180 12 11	1912		209 8 5
1907			172 12 9	1913		206 5 7

PRICE PER TON OF TIN, 1897 to 1913.

According to "The Mineral Industry" the maximum price obtained for tin during the period 1897-1913 was reached in April, 1913, when the metal was quoted at $\pounds 231$ per ton.

5. Employment in Tin Mining.—The number of persons employed in tin mining in 1901 and during the last five years is shewn below :—

	Year.	N.S.W.	Victoria.	Qld.	W. Aust.	Tas.	Nor. Ter.	C'wealth.
		 No.	No.	No.	No.	No.	No.	No
1901		 1,428		1,148	413	1,065		4,054
1909		 2,037	48	2,158	406	1,576	355	6,580
1910		 2,028	25	1,932	326	1,598	322	6,231
1911	•••	 2,225	34	1,860	321	1,755	280	6,475
1912	•••	 2,646	57	2,153	409	1,762	287	7,314
1913		 2,362	116	2,102	403	1,947	267	7,197
			1				1	-

PERSONS ENGAGED IN TIN MINING, COMMONWEALTH, 1901 and 1909 to 1913.

7. Zinc.

1. Production of Zinc.—The production of spelter is practically confined to the Broken Hill district of New South Wales, where zincblende forms one of the chief constituents in the enormous deposits of sulphide ores.

Gratifying results have been achieved in the work of the profitable extraction of the zinc contents of the large heaps of accumulated tailings and from the ore raised on the Broken Hill field. The year 1909 witnessed the passing of this problem out of the experimental stage, and the practical solution of the difficulty which had confronted the mining companies for many years. At present not only is the zinc being obtained in a marketable form, but the silver and lead contents are being turned to profitable account. In 1899 the exports of zinc (spelter and concentrates) amounted to 49,879 tons; in 1909 the \hat{y} totalled 373,906 tons, valued at £1,041,280; and in 1913, 506,681 tons, valued at £1,547,987, the great bulk of the production being obtained from tailings. The following table shews the production of zinc in New South Wales from 1889 to 1913:—

NEW SOUTH WALES .- PRODUCTION OF ZINC, 1889 to 1913.

Year.	Quantity of Zinc (Spelter and Concen- trates) Produced.	Value.	Year.	Quantity of Zinc (Spelter and Concen- trates) Produced.	Value.
	Tons.	£		Tons.	£
1889	í 97 ⁻	988	1910	468,627	1,289,634
1891	219	2.622	1911	516,378	1,414,980
1899	49.879	49,207	1912	520,518	1,766,242
1909	373,906	1,041,280	1913	506,681	1,547,987

The total quantity of zinc (spelter and concentrates) produced in New South Wales to the end of the year 1913 was 3,326,400 tons, valued at £9,087,900. The average price of spelter per ton in the London market during the last eight years was £23 16s. 7d., ranging from £20 3s. 3d. in 1908 to £27 0s. 5d. in 1906. The price in 1913 was £22 14s. 11d.

At the Silver Spur mine at Texas, in the Stanthorpe division in Queensland, part of the ore is high in zinc and lead, but low in silver. Profitable extraction of the zinc and lead depends, however, on railway connection with the mine.

During the year 1912, 14 tons of zinc, valued at £217, were raised in Western Australia, but there was no production in 1913.

The zinc contents of the ores produced by the Hercules Gold and Silver Mining Company in the Mt. Read district in Tasmania were stated to have amounted to 6905 tons for the year 1913.

§ 8. Iron.

• 1. General.—The fact that iron-ore is widely distributed in the Commonwealth has long been known, and extensive deposits have been discovered from time to time at various places throughout the States. It will appear, however, from what is stated below, that until quite recently, little has been done in the way of converting these deposits into a marketable commodity.

(i.) The Manufactures Encouragement Act 1908-12. It was hoped that the passing by the Commonwealth Parliament of the Manufactures Encouragement Act, which came into force on the 1st January, 1909, would assist in firmly establishing the iron industry in Australia on a remunerative basis, both in the smelting of pig iron and in the production of bar iron and steel from Australian ore. The Act referred to, together with its amendment in 1912, provided for the payment of bounties on iron in accordance with the terms set out hereunder :--

BOUNTIES PAYABLE ON AUSTRALIAN PIG IRON, BAR IRON, STEEL, etc.

Description of Goods.	Rate of Bounty.	Total Amount which may be authorised.	Date of Expiry of Bounty
CLASS 1. Pig iron made from Australian ore Puddled bar iron made from Australian pig iron Steel made from Australian pig iron	12s. per ton ,, ,,	£150,000	30th June, 1914
CLASS 2. Galvanised sheet or plate iron or steel (whether corrugated or not) made from Australian ore Wire netting, not being prison made and being made from Australian ore or from wire manufactured in the United Kingdom Wire made from Australian ore cast), not more than six inches internal diameter, made from Australian pig iron or steel	on value 10 per cent. on value 10 per cent. on value	£30,000	30th June, 1914

Particulars of the bounties paid under the above Act during the half-year ended the 30th June, 1909, and during the financial years 1909-10 to 1913-14, are shewn in the following statement:—

- <u></u> .	Peri	od.		Steel made from Australian Pig Iron.	Puddled Bar Iron made from Aus- traliau Pig Iron.	Pig Iron made from Australian Ore.	Galvanised Sheet Iron made from Australian Ore.	Wire netting made from wire manu- factured in the United Kingdom	Total.
				£	£	£	£	£	£
Half-year e	ended	30th June,	1909	575	568	2,314	192		3,649
1909-10	•••		•••	1,491	1,254	23,510	287	6,036	32,578
1910-11				1,940	2,080	20,462	121	4,824	29,427
1911-12				723	671	15,611	74	5,968	23,047
1912-13					38	16,949		1,110	18,097
1913-14	•••		•••	7,136		40,121		4,554	51,811
Total	•••	•••••	•••	11,865	4,611	118,967	674	22,492	158,609

• PARTICULARS OF BOUNTIES PAID ON PIG IRON, BAR IRON, STEEL, etc., 1909 to 1914.

So far New South Wales is the only State where bounty has been claimed, and the above figures, taken in conjunction with those in the succeeding table, show that production has fluctuated. The figures for 1913, however, shew a substantial increase.

(ii.) The Iron Bounty Act 1914. This Act repealed the Manufactures Encouragement Act 1908-14, and provides for a bounty on Australian pig iron up to the end of 1915. The rate of bounty is 8s. per ton, and the total amount authorised is £30,000. Provision is made for transfer, if required, to the State, of lands, buildings, etc., used in the manufacture of pig iron.

2. Production of Iron.—(i.) New South Wales. Reference to the extent of the deposits of iron ore in the State, and the events leading up to the establishment of ironworks at Lithgow, will be found in earlier issues of the Year Book (see No. III., p. 508). During 1918 the following materials were received at the blast furnace:—Iron ore, 71,577 tons; limestone, 26,251 tons; and coke, 60,854 tons. The output was 46,563 tons of pig iron, and 13,608 tons of steel ingots.

The Broken Hill Proprietary Company has obtained the necessary powers, and proposes to undertake the manufacture of iron and steel on a large scale at Newcastle. It is estimated that its plant and works will be in operation early in 1915. The Company will utilise the immense deposit of iron ore at the Iron Knob quarries in South Australia, abundant stores of first quality coal can be obtained from the various coalfields in the vicinity of Newcastle, and arrangements have been made for the local supply of the necessary quantities of limestone. The works have been planned so as to allow of ready extension as the business develops.

The following table shews the quantity and value of finished iron, pig iron, etc., made in New South Wales during the last seven years, chiefly from scrap iron, but since 1908 partly from the smelting of iron ore :---

Particulars.	1907.*	1908.†	1909.‡	1910.§	1911.§	1912. §	1913,§
Quantity Tons	29,902	40,207	29,762	40,487	36,354	32,677	46,563
Value £	178,632	118,224	106,357	161,948	145,416	130,708	186,252

NEW SOUTH WALES .- PRODUCTION OF IRON, 1907 to 1913.

* Includes 18,631 tons pig iron, valued at £60,550, produced from 34,500 tons of iron ore raised within the State. † Includes 30,393 tons pig iron, valued at £88,777. from 51,206 tons of ore raised within the State. ‡ Includes 26,762 tons pig iron, valued at £100,357, from 46,740 tons of iron ore raised within the State. § From ore raised within the State.

IRON.

The bounty paid in 1912 and 1913 on iron and steel made from ores mined in New South Wales was as follows:---

			19	12.	1913.		
Descrip	ion.	-	Tonnage.	Bounty.	Tonnage.	Bounty	
Pig iron Puddled bar iron Steel	···· ···		31,104 549 	£ 18,663 329 	40,490 1,088	£ 24,294 653	
Total		-	31,653	18,992	41,578	24,947	

BOUNTY PAID ON IRON AND STEEL, NEW SOUTH WALES, 1912 and 1913.

A quantity of iron oxide is purchased by the various gasworks for use in purifying gas, the output in New South Wales being drawn chiefly from the deposits at Port Macquarie, while smaller quantities are obtained from Mittagong and Goulburn. During 1913 the quantity raised was 3204 tons, valued at £3563, while the total output to the end of that year was 26,900 tons, valued at £34,310. The quantity of ironstone disposed of for flux is decreasing, since the requirements of the smelting companies have fallen off, owing to suitable ores being obtained. In 1912 the quantity raised was 1093 tons, valued at £761, but there was no production in 1913.

(ii.) Victoria. Iron ore has been located at various places in Victoria, particularly at Nowa Nowa, in the Gippsland district, and at Dookie. A blast furnace was erected in 1881 near Lal Lal, on the Moorabool River, and some very fair quality iron was produced, which was used for truck wheels and stamper shoes in the Ballarat mines. The fall in the price of the metal, however, led to the closing of the works. In his report for 1905 the Secretary for Mines states that without special assistance to the industry there does not seem to be any prospect of the deposits being profitably worked.

(iii.) Queensland. Queensland possesses some extensive deposits of iron ore, which is mined chiefly for fluxing purposes in connection with the reduction of gold and copper ores. During the year 1913, 40,838 tons of ironstone, valued at £27,562, were raised, the bulk of the production being in the Rockhampton and Cloncurry districts.

(iv.) South Australia. In South Australia iron ore is raised for fluxing purposes only, although the State possesses some rich deposits capable of being mined for an indefinite period. The best known deposit is the Iron Knob, a veritable hill of iron of high percentage, situated about forty miles W.S.W. from Port Augusta. The estimated quantity of iron ore in sight at the Iron Knob and Iron Monarch has been set down at 21,000,000 tons. The Broken Hill Company intends to treat ore from this quarry at its ironworks at Newcastle, New South Wales.

(v.) Western Australia. This State has some very rich deposits of iron ore, but owing to their geographical position, the most extensive fields at the present time are practically unexploited, the production in the State being confined chiefly to that needed for fluxing purposes. The Murchison field possesses some extensive deposits of highgrade ore. There are also deposits on Koolan Island at Yampi Sound.

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(vi.) Tasmania. The existence of large quantities of iron ore in Tasmania was noted as far back as 1822, when Surveyor-General Evans alluded to the "surprising abundance of iron within a few miles of Launceston." A company known as the Tasmanian Charcoal Iron Company was formed to work these deposits. and commenced operations in June, 1876. Unfortunately, however, the presence of chromium rendered the pig iron so hard and brittle that the works had to be abandoned. Extensive deposits of specular iron ore are also found in the neighbourhood of the Blythe and Gawler Rivers. The total production of iron ore in 1908 was 3600 tons, valued at £1600, and was all raised by the Tasmanian iron mine at Penguin, but owing to the closing down of that mine in 1909, there has been no further production. Iron pyrites for the manufacture of sulphuric acid and of manures, is produced on the West Coast.

(vii.) Northern Territory. Large bodies of rich ironstone have been discovered in various parts of the Territory, particularly between the Adelaide River and Rum Jungle. Owing to the lack of coal deposits, however, the deposits possess no immediate value.

(viii.) World's Production of Iron, 1911. The quantity of iron produced in Australia is but a very small proportion of the world's production, which in 1911 amounted to 63,211,000 metric tons (pig iron). The leading position for magnitude of production is held by the United States, which in 1911 produced 24,028,000 tons, compared with Germany's 15,280,000 tons, and the United Kingdom 9,875,000 tons. The position of the three countries named is similar to what it has been for several years past. Unfortunately, complete returns for a later year than 1911 are not available.

§ 9. Other Metals.

1. Antimony.—This metal is widely distributed in the north-eastern portion of New South Wales, between the 148° meridian and the coast, and has been found native at Lucknow, near Orange. Dyscrasite, a silver antimonide, has been found in massive blocks in the Broken Hill lodes. Owing to the low price ruling for the metal in 1913 production was small, the quantity raised being stated at 18 tons, valued at £407. The ore was raised in the Hillgrove division, where it is found in association with scheelite and gold. The total quantity of antimony ore raised in New South Wales up to the end of 1913 was 16,672 tons, valued at £305,631. The production of antimony ore in Victoria during 1913 amounted to 6151 tons, valued at £31,424. The ore was raised by a company operating at Costerfield. In Queensland extensive deposits were discovered at Neerdie, in the Wide Bay district, during 1872, also at Wolfram Camp on the Hodgkinson field, on the Palmer River, in the Ravenswood district, and on the Mitchell River in the Herberton district. In Western Australia lodes of stibulte carrying gold have been found in the Roeburne district.

2. Arsenic.—In the form of arsenopyrite, arsenic is of wide distribution in Victoria, but the deposits are worked to a limited extent only. At Ballarat a small quantity of the oxide is obtained from the flues of roasting furnaces.

3. Barium.—A valuable lode of barium sulphate has been discovered near Dalwin, on the North Lyell railway, in Tasmania, and it is proposed to develop the deposit. It is stated that the lode is from $2\frac{1}{2}$ to 7 feet wide over a length of over 40 chains.

4. **Bismuth.**—This metal has been found in New South Wales, near Glen Innes, in the Deepwater division, and also at Whipstick, in the Pambula division, its discovery dating from 1877. About 9 tons of metal and ore, valued at £1202, were exported from New South Wales during 1913; the total quantity exported to the end of that year was

OTHER METALS.

550 tons, valued at £129,739. In Queensland wolfram, molybdenite, and bismuth have been found in various districts, but the chief centres of production in 1913 were the Herberton and Chillagoe fields. The total production in 1913 was valued at £53,844, of which £35,359 was returned as wolfram, £618 as bismuth, and £17,867 as bismuth and wolfram. In South Australia deposits are found at Balhannah, at Mount Macdonald, and at Murninnie, on the shores of Spencer's Gulf. In Tasmania 5 tons, valued at £1616, were raised in 1913 by the Shepherd and Murphy mine at Middlesex.

5. Chromium. In New South Wales chromium is found at Bowling Alley Point, on the Peel River, at Barraba, at Gordon Brook, in the Clarence River district, at Bingara, Wallendbeen, and near Gundagai. The production during recent years has been trifling, the quantity raised in 1913 being 500 tons, from an area at Woods' Reef, Barraba. The total exports to the end of 1913 amounted to 31,335 tons, valued at $\pounds101,968$. Chrome iron ore is found in Queensland in the Rockhampton district, where the Elgalla mine, at Cawarral, produced a small quantity in 1911. There was also some production from the mine near Broadmount.

6. Carnotite.—A discovery of carnotite ore was made in 1906 twenty miles E.S.E. from the Olary railway station in South Australia. (See also "Radium.")

7. **Cobalt.**—This metal was found at Carcoar in New South Wales in 1899, and subsequently at Bungonia, Port Macquarie, and various other places. There was no export of cobalt in 1913, and the total produced since 1860 amounted in value to only a little over £3000. Deposits have been noted in South Australia near Bimbourie, and South Blinman; in Western Australia at Norseman and Kanowna; and at various places in Victoria.

8. Lead.—This metal was first noted in New South Wales in 1849, when small specimens of native metal were found by the Rev. W. B. Clarke. At present lead mining per se is not practised to any extent in the Commonwealth, the supply of the metal being chiefly obtained in conjunction with silver. In New South Wales, lead in the form of pig, carbonate, and chloride, exported in 1913, amounted to 23,554 tons, valued at £365,742. The total lead exported to the end of 1913 was 161,746 tons, valued at £2,366,653. In Victoria oxides, sulphides, and carbonates of lead are found in the reefs of most of the goldfields. The deposits are not, however, of sufficient extent to repay the cost of working. In Queensland the deposits are worked chiefly for the silver, copper or gold contents of the ore, the lead produced in 1913 amounting to 3603 tons, valued at £65,683, of which 2550 tons, valued at £46,278, were produced from the mines in the Chillagoe district, 447 tons, valued at £8046, from Herberton, and 391 tons, valued at £7498, from the Etheridge district. Lead ore to the value of £59,002 was exported from Western Australia in 1913, the Northampton mineral field being the chief centre of production. Complete information is not available as to the lead contents of Tasmanian silver-lead ores. At one time South Australia produced a fair amount of lead, £22,303 worth being raised in 1902, but the production rapidly decreased, there having been no output for the last two years.

9. Mercury.—In New South Wales mercury was first recorded by the Rev. W. B. Clarke in 1841. Cinnabar has been found in lodes and impregnations at various places, such as Bingara, Clarence River, etc. Up to the present the production of quicksilver has been small, the total being only a little over 1000 lbs. A new reducing plant was in course of erection at Pulganbar in 1913. with a view of treating the deposits of high grade cinnabar available in the locality. In Victoria native mercury and cinnabar have been found at Silver Creek, a tributary of the Jamieson River. Lodes of cinnabar have been found in Queensland at Kilkivan, and at Black Snake, in the Wide Bay district; about four tons were produced between 1824 and 1891. Between O.K. and Mungana several shows have been prospected with encouraging results. Small quantities have been found disseminated over a large area near Willunga in South Australia, and it is also found in New Guinea.

10. Manganese.—Ores of this metal occur in widely separated districts in New South Wales, but the low price of the metal precludes mining to any great extent, and the production to date has been trifling. In Queensland there are extensive deposits at Mount Miller, at Gladstone, and Mount Nansen, near Gympie, the product being utilised chiefly by the Mount Morgan mine. The production from the Mount Miller mine amounted in 1913 to 27 tons of ore, valued at £163. Small quantities of manganese ore were raised in Victoria during 1912 from mines in the vicinity of Heathcote. Extensive deposits of the ore were mined at Boolcunda in South Australia some years ago, but latterly the production has ceased. Deposits have also been noted at Kangaroo Island, Quorn, Tumby, and various other parts of the State. In Western Australia ores of the metal are found widely scattered, the black oxide being especially plentiful in the Kimberley district.

11. Molybdenum.—In New South Wales molybdenite (associated with bismuth) is obtained at Kingsgate, near Glen Innes, at Deepwater, and at Whipstick, in the Pambula division, the export in 1913 being 79 tons, valued at £6800, as compared with 57 tons, valued at £3700, in the previous year. The production in Queensland for 1918 was 66 tons, valued at £19,001, practically the whole of which was contributed by the mines in the Chillagoe field.

12. Radium.—(i.) It is reported that there have been several definite discoveries in Australia of the occurrence of minerals containing radium. The discovery at Olary, in South Australia, of carnotite, which is an alteration product of pitchblende, the compound from which radium is obtained, has already been referred to. In 1910 pitchblende was identified in portion of the workings at Olary, and a specimen, exhibiting a high degree of radio-activity, was obtained. This is the first authentic discovery of the mineral The deposits of radio-active uranium ores found at Radium pitchblende in Australia. Hill are now being mined, and the concentrates forwarded to Sydney for treatment at the company's works at Woolwich. In 1913 about 165 tons of concentrates averaging 1.4 per cent. uranium oxide were forwarded. In another case a monazite from Pilbara, Western Australia, has been shewn to give off radium emanations. This mineral has been called "pilbarite." Lastly, it is stated that the ores obtained at the Moonta mines, South Australia, contain from one-tenth to one-fifthteenth of the amount of radium found in high-grade pitchblende, and that a product having a fairly high degree of radio-activity can be extracted therefrom with comparative ease.

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(ii.) Production of Radium Bromide. At the end of November, 1912, a small quantity of radium bromide was produced at the Radium Hill Co.'s works at Woolwich, Sydney, this being the first occasion on which a marketable amount of this salt has been obtained outside of Europe. It is estimated by the chemist in charge that the present plant at the works is capable of providing £600 worth of radium weekly.

13. **Tungsten.**—Wolfram and scheelite, the principal ores of tungsten, are both mined to a small extent in New South Wales. During 1913 the export of wolfram was 126 tons, valued at £13,037, and of scheelite 44 tons, valued at £4457. Wolfram was mined chiefly at Torrington, in the Deepwater division, and scheelite at Hillgrove. In Victoria small quantities of ore were raised during 1913 at Benambra and Linton. In Queensland, tungsten ores are found in several districts, the chief centres of production in 1913 being Chillagoe and Herberton. (See also Bismuth, page 417.) A deposit of wolfram was discovered near Yankalilla in South Australia as far back as 1893, but the production up to date has been small. About 68 tons of wolfram, valued at £7040, were produced in Tasmania during 1913, 31 tons, valued at £3496, being raised at Avoca, and

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29 tons, valued at £2692, at Middlesex. In the Northern Territory 11 tons of wolfram were raised during 1913 in the Wolfram Camp area, and there was a small output at Yenberrie.

In Western Australia a deposit of wolfram was discovered in the West Kimberley district, about 70 miles to the north-east of Derby; nine tons, valued at £826, were raised during 1911, but there was no production in 1912. Wolfram is mined at various points in Tasmania, the production for 1912 being 66 tons, valued at £6601, obtained chiefly at Avoca and from the Shepherd and Murphy mine at Middlesex. Scheelite has been discovered on King Island in Bass Strait.

14. Tantalum.—Tantalite in small quantities has been found in the Greenbushes mineral field of Western Australia for some time past, but recently a lode of fairly extensive proportions was located at the Wodgina tinfield. Up to the end of 1905 the production of this mineral in Western Australia amounted to 73 tons, valued at about £10,000, but early in 1906 it was found that the supply exceeded the demand and production was temporarily stopped; in 1908 a small quantity valued at £400 was exported. About £327 worth was reported as having been raised in the Greenbushes and Pilbara fields during 1909, but none was exported owing to the entire absence of any market. No production was recorded subsequently. Small quantities of the mineral are also found in the Northern Territory.

15. Uranium.—This mineral has been discovered in South Australia in the country between Mount Painter and Mount Pitts, about 80 miles east from Farina. The uranium ores occur most frequently in the form of torbernite and autunite, and are found over a considerable area. The discovery is therefore of considerable importance, since ores of this mineral are found to a very limited extent in other parts of the world, and radium is regarded as one of the products of disintegration of uranium.

In addition to the metals enumerated above there is a large number of others occurring in greater or less degree, while fresh discoveries are being constantly reported.

(B). NON-METALLIC MINERALS.

§ 10. Coal.

1. Production in each State.—(i). *Historical*. A historical account of the discovery of coal in each State will be found in preceding issues of the Year Book. (See No. III., pp. 515-6.)

(ii.) New South Wales. The production in 1913 amounted to 10,414,165 tons, valued at £3,770,375, the highest yet recorded.

(iii.) Victoria. During 1913, 596,896 tons of coal were raised, valued at £274,940. Of this total 486,238 tons, valued at £211,423, were raised by the State coal mine at Wonthaggi. The total production for 1913 was about 3,700 tons higher than in the preceding year.

(iv.) Queensland. The quantity of coal raised in 1913 was 1,037,944 tons, valued at £403,767, these figures constituting a record. Twenty-seven collieries were working in the Ipswich district, seven on the Darling Downs, four in the Wide Bay and Maryborough districts, and two at Blair Athol. The industry is at present in a very satisfactory position in the northern State, and owing to the wide area over which the deposits stretch, practically no limit can be set to its possibilities of extension. COAL.

(v.) Western Australia. Six collieries were in operation on the Collie field during 1913, and the output for the year was 313,818 tons, or about 19,000 tons more than in 1912. The improvement is due to the more general use of up-to-date plant and machinery.

(vi.) Tasmania. The principal collieries in Tasmania are the Cornwall and Mount Nicholas, the former producing 21,700 and the latter 30,900 tons out of a total yield in' 1913 of 55,000 tons.

The quantity and value of coal produced in each State and in the Commonwealth at various periods since 1881, are shewn in the following table:—

	Year.		N.S.W.	Victoria.	Q'land.	S. Aust.	W. Aust.	Tas.	C'w'lth
				QUANI	NITY.	<u></u>	· ···		<u> </u>
		 	Tons.	Tons.	Tons.	Tons.	Tons.	Tons.	Tons.
1881	•••	 	1,769,597		65,612		·	11,163	1,846,37
1891		 	4,037,929	22,834	271,603]	43,256	4,375,69
1901		 	5,968,426	209,329	539,472		117,836	45,438	6,880,5
1909		 	9,885,815	128,673	756,577		214,302	66,162	8,185,5
1910		 	7,019,879	369,709	871,166		262,166	82,455	9,759.0
1911		 	8,173,508	659,998	891,568		249.890	57,067	10,550,1
1912	•••	 	8,691,604	593,155	902,166		295,079	53,560	11,729,7
1913			10,414,165	596,896	1,037,944		313,818	55,043	12,417,8
		 		VALU	JE.	1	<u>. </u>		·
			£	£	£	£	1 8 1	£	£
1881		 	603,248		29,033]	4,465	636,7
1891		 	1,742,796	19,731	128,198			17,303	1,908.0
1901		 	2.178.929	147.228	189.877		68.561	18,175	2,602.7
1909		 	2,615,596	76,945	270,726		90,965	26,464	3,083,6
1910		 	3.009.657	189.254	322,822		113.699	48,609	3.684.0
1911		 	3,167,165	301.141	323,998		111.154	26,214	3,929,6
1912		 	3,660,015	259.321	338,264		135.857	24.568	4.418.0
1913		 	3,770,365	274,940	403,767		153,614	25,367	4,628,0

PRODUCTION OF COAL, AUSTRALIA, 1881 to 1913.

The Victorian figures for 1913 include about 3000 tons of brown coal which was raised at Altona.

2. Distribution and Quantity of Coal in each State.—(i.) New South Wales. Estimates have from time to time been made as to the total quantity of coal available for working in the deposits in New South Wales, and while these naturally differ to some extent, they agree in placing the amount at well over a thousand million tons, without taking into consideration the deposits existing below a depth of 4000 feet. According to Mr. E. F. Pittman, the coal-bearing rocks of New South Wales may be classified as follows :—

COAL-BEARING ROCKS OF NEW SOUTH WALES.

Geological Age.	Maximum Thickness of Coal- bearing Strata.	Locality.	Character of Coal.
I. Tertiary—Eccene to Plicene	Approx. 100 ft.	Kiandra, Gulgong, and Chouta Bay	-
II. Mesozoic—Triassic or Trias-Jura	2,500 ,,	Clarence and Richmond Rivers	Coal suitable for local use only.
III. Palæozoic—Permo-Carboniferous	13,000 ,,	Northern, Southern and Western Coalfields	Good coal, suitable for gas, household and steaming.
IV. Palæozoic—Carboniferous	10,000 ,,	Stroud, Bullah Dellah.	Very inferior coal with bands; of no value.

In regard to the Tertiary deposits, it may be noted that no serious attempt has been made to use the coal as fuel in New South Wales. At Kiandra a deposit of lignite was found to possess a maximum thickness of 30 feet, but as a general rule the seams vary

from 3 to 4 feet in thickness. The Triassic or Trias-Jura deposits in the Clarence and Richmond districts contain numerous seams, but the coal is largely intersected by bands. while its large percentage of ash renders it unfit for use as fuel for industrial purposes. These beds extend under the great western plains but the presence of artesian water precludes the possibility of their being worked. The Clarence basin extends into Queensland, and at Ipswich thick and valuable seams of coal are worked. It is in the Permo-Carboniferous division that the great productive coal seams of the State are found, the area which they cover being estimated at about 16,550 square miles. The deepest part of the basin is somewhere in the vicinity of Sydney, where the "Sydney Harbour Colliery" is working the top seam at a depth of 2884 feet. Towards the north, south and west the seams rise towards the surface, and outcrop in the neighbourhood of Newcastle, Bulli and Lithgow. The coal from the various districts embraced in this division differs considerably in quality-that from the Newcastle district being especially suitable for gas-making and household purposes, while the product of the Southern (Illawarra) and Western (Lithgow) is an excellent steaming coal. At the present time the Greta coal seams are being extensively worked between West Maitland and Cessnock, and this stretch of country, covering a distance of fifteen miles, is now the most important coal mining district in Australasia. The Permo Carboniferous measures have in various places been disturbed by intrusions of volcanic rocks, which in some instances have completely cindered the seams in close proximity to the intrusive masses, while in other instances the coal has been turned into a natural coke, some of which has realised good prices as fuel.

The table hereunder gives the yields from the various divisions at intervals from 1881 to 1913:--

	1881.		1901.		191	11.	1913.		
District.	Quantity.	Value.	Quantity.	Value.	Quantity.	Value.	Quantity.	Value.	
Northern Southern Western	Tons. 1,352,472 253,283 163,842	£ 437,270 115,505 50,473	Tons. 3,999,252 1,544,454 424,720	£ 1,669,519 407,196 102,214	Tons. 5,793,646 2,066,621 831,337	£ 2,320,673 636,163 210,329	Tons. 7,402,627 2,081,472 930,066	£ 2,892,256 638,425 239,694	
Total	1,769,597	603,248	5,968,426	2,178,929	8,691,604	3,167,165	10,414,165	3,770,375	

COAL RAISED IN NEW SOUTH WALES, 1881 to 1913.

Sydney Harbour Colliery. This colliery possesses considerable interest from the circumstance that its workings are amongst the deepest in the world. Extended reference to the history of its opening will be found in preceding Year Books. (See No. VI., page 504.)

(ii.) Victoria. The deposits of black coal in Victoria occur in the Jurassic system, the workable seams, of a thickness ranging from two feet three inches to six feet, being all in the Southern Gippsland district. Deposits of brown coal and lignite of immense extent occur in gravels, sands, and clays of the Cainozoic period throughout Gippsland, Mornington Peninsula, Werribee Plains, Gellibrand, and Barwon and Moorabool basins. In the Latrobe Valley the beds reach a thickness of over 800 feet. When dried, the material makes good fuel, but owing to its excessive combustibility and friability requires to be consumed in specially constructed grates. Attempts have been made to manufacture briquettes from the brown coal, but so far without any great measure of success. At the Melbourne and Altona Colliery Company's mine at Altona, 2984 tons of brown coal, valued at £569, were raised in 1913. The output of coal from the chief Victorian collieries during the last ten years was as follows:---

Year.	State Coal Mine.	Outtrim Howitt Company	Jum- bunna Coal Company	Coal Creek.	Silkstone Co- operative Company	Austral Coal.	Other Com- panies.	Total Pro- duction.	Value.
	Tons.	Tons.	Tons.	Tons.	Tons.	Tons.	Tons.	Tons.	£
1904		57,328	39,364	22,547	2,014		489	121,742	70,208
1905		71,989	49,009	27,710	1,624		4,804	155,136	79,060
1906		74,812	64,222	13,214	3,977		4,406	160,631	80,283
1907	·	64,083	61,755	3,762	7,565		1,470	138,635	79,706
1908		47,633	58,552		6,967		810	113,962	64,778
1909	2,946	44,156	65,945	3,265		10,631	1,730	128,673	76,945
1910	201,053	46,832	61,954	10,968		36,052	13,050	369,909	189,254
1911	506,059	28,359	57,397	4,589	1	34,607	28,987	659,998	301,141
1912	455,659	24,326	53,306	4,829		31,506	23,529	593,155	259,321
1913	486,238	22,460	38,795	6,218		33,462	9,723	596,896	274,940

PRODUCTION OF COAL IN VICTORIA, 1904 to 1913.

Included in the total "for other companies" is an amount of 3847 tons raised by the Kilcunda Coal Mining Co., and 2892 tons by the Co-operative Colliery Limited at Kilcunda. The figures also include about 3000 tons of brown coal, the whole of which was raised at Altona.

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(iii.) South Australia. The coal from Leigh's Creek in South Australia is subject to similar disabilities to the Victorian brown coal, and until some means are devised of overcoming these, production will probably languish.

In Queensland the coal-bearing strata are of vast extent and (iv.) Queensland. wide distribution, being noted under the greater portion of the south-eastern districts, within 200 miles of the sea, as far north as Cooktown, and under portions of the far western interior. The Ipswich beds are estimated to occupy about 12,000 square miles of country, while the Burrum fields occupy a considerably larger area. At Callide, fifty miles west of Gladstone, a seam of coal free from bands has been struck in a shaft only sixty feet deep, and borings have proved the deposit to be of considerable magnitude. The beds in the Cook district are estimated to comprise rather more than 1000 square miles, but coal measures extend to the south-west far beyond Laura and to the north of the railway. Extensive beds occur in the basin of the Fitzroy River, in the Broadsound district, and at the Bowen River. Amongst other places where the mineral is found may be enumerated Clermont, the Palmer River, Tambo, Winton, Mount Mulligan, and the Flinders River. Boring operations have proved the existence of seams of workable coal for some distance on both sides of the Dawson River. A bituminous coal is yielded by the Ipswich seams, those of the Darling Downs yield a cannel, while anthracite of good quality is furnished by the Dawson River beds.

Year	. 1861.	1871.	1881.	1891.	1901.	1913.
Quantity Ton	s 14,212	17,000	65,612	271,603	539,472	1,037,944
Value	2 9,922	9,407	29,033	128,198	189,877	403,767

PRODUCTION OF COAL IN QUEENSLAND, 1861 to 1913.

The distribution of production during the last two years was as follows :---

					19	912.		1913.		
Collieries.					Tons Raised.	Valu	rage 1e at Mouth,	Tons Raised.	Average Value at Pit's Mouth	
Ipswich					598,505	s. 6	d. 7	695,422	s. 7	d.
	•••	•••	•••						-	T
Darling Do	wns	•••	•••	•••	90,966	8	$6\frac{1}{2}$	103,538	8	6
Wide Bay a	nd Mary	borough			119,732	1 10	10 3	129,611	1 10	11
Rockhampt	on				13,462	10	6	13.574	10	4
Clermont		•••	•••		79,501	7	6	95,799	7	7
,	Total				902,166	7	6	1.037,944	7	9

QUEENSLAND COLLIERIES, 1912 and 1913.

Of the total production in 1913, about 230,000 tons of Ipswich coal were shipped as bunker or cargo coal. The average value of Queensland coal in 1913 was the highest recorded since the year 1900.

PRODUCTION OF COAL IN WESTERN AUSTRALIA, 1901 to 1913.

Year	1901.	1907.	1908.	1909.	1910.	1911.	1912.	1913.
Quantity Tons Value £	$117,836 \\ 68,561$						295,079 135,857	

(vi.) Tasmania. In Tasmania coal occurs in the following geological periods:— (1) Permo-Carboniferous: Lower Coal Measures. (2) Mesozoic: Upper Coal Measures. (3) Tertiary: Brown Coal and Lignite deposits. Permo-Carboniferous coal is found at Avoca, Mt. Nicholas and Fingal, Thomson's Marshes, Langloh, Seymour, York Plains, Mike Howe's Marsh, Longford, Colebrook, Schouten Island, Spring Bay and Prosser's Plains, Compton and Old Beach, Lawrenny, Longhole, Sandfly, Ida Bay, Hastings and Southport, Recherché and South Coast, Tasman's Peninsula. Deposits of lignite and brown coal are plentiful in beds of Tertiary age, but they have not been exploited to any extent. An estimate gives the approximate quantity of coal available as sixty-five million tons, of which eleven millions are in the Lower Coal Measures and fifty-four millions in the Upper Measures, exclusive of an unknown quantity in strata fringing the Central Tiers.

District.	1901.	1907.	1908.	1909.	1910.	1911.	1912.	1913.
North-western Eastern Midland South-eastern South-western	 Tons. 2,952 37,239 1,536 3,711	Tons. 1,045 53,214 624 }4,008	Tons. 55,539 5,529	Tons. 1,543 57,227 560 6,832	Tons. 1,720 71,115 721 8,899	Tons. 1,496 54,296 635 640	Tons. 956 51,205 679 720	Tons. 1,167 52,759 847 270
Total	 45,438	58,891	61,068	66,162	82,455	57,067	53,560	55,043

PRODUCTION OF COAL IN TASMANIA, 1901 to 1913.

The bulk of the output in 1913 was raised from the Cornwall and Mt. Nicholas mines, which produced 21,696 and 30,903 tons respectively.

3. Production of Coal in Various Countries.—The total known coal production of the world in 1912 amounted to about 1100 million tons (exclusive of brown coal or lignite), towards which the Commonwealth contributed 11 million tons, or about 1 per cent. The following table shews the production of the British Empire and the chief foreign countries in units of 1000 tons in 1901 and during each of the years from 1908 to 1912:—

COAL PRODUCTION, BRITISH EMPIRE, 1901 and 1908 to 1912.

	Year.		United Kingdom.	British India.	Canada.	Australian C'wealth.	New Zealand.	Union of S. Africa.
1901 1908			1000 tons. 219,047 261,529	1000 tons. 6,636 12,770	1000 tons. 5,791 9,720	1000 tons. 6,881 10,194	1000 tons. 1,228 1.861	1000 tons. 712 5,137
1909 1910	•••		263,774 264,433	11,870 12.047	9,376 11,526	8,186 9,759	1,911 2,197	5,534 6,351
1911	•••		271,892	12,716	10,110	10,550	2,066	6,780 7,248
	•••	•••		,			2,0)66

COAL PRODUCTION, FOREIGN COUNTRIES, 1901 and 1907 to 1911.

Year.	Russian Empire.	Sweden.	German Empire.	Belgium.	France.	Spain.	Austria- Hungary.	Japan.	United States.
1901 1907 1908 1909 1910 1911	1000 tons. 16,215 25,487 26,232 24,460 25,998 *	1000 tons. 268 300 243 298 307 355	1000 tons. 106,795 143,746 144,602 148,645 156,033 172,065	1000 tons. 21,856 23,179 23,140 23,532 22,683 22,603	1000 tons. 31,126 36,044 36,519 37,030 37,902 39,745	1000 tons. 2,609 3,823 3,799 3,751 3,605 *	1000 tons. 12,895 14,843 14,868 14,834 15,418 *	1000 tons. 8,885 14,587 14,806 15,429 17,349	1000 tons. 261,875 371,288 411,432 447,854 443,189 477,202

* Not available.

Including New Zealand the production from Australasia takes second place amongst the possessions of the British Empire, British India coming first in order.

4. Export of Coal.—The exports of coal from the Commonwealth are practically confined to New South Wales.

The total quantity of coal of Australian production (exclusive of bunker coal) exported from the Commonwealth to other countries in 1913 was 2,098,505 tons, valued at \pounds 1,121,505, of which amount 2,097,000 tons, valued at \pounds 1,120,167, were exported from New South Wales. The quantity of bunker coal taken by oversea vessels was 1,648,270 tons, of which 1,373,000 tons were taken from New South Wales.

COAL.

In the following table will be found the quantity and value of the exports at decennial intervals since 1881 and during the last five years. The figures for New South Wales are given on the authority of the Mines Department of that State, and include both bunker coal and coal exported from New South Wales to other States of the Commonwealth :--

Year.	1881.	1891.	1901.	1909.	1910.	1911.	1912.	1913.
Quantity 1000 tons		2,514	3,471	4,394	4,690	5,024	6,053	6,232
Value £1000		1,307	1,682	2,234	2,459	2,664	3,233	3,342

EXPORTS OF NEW SOUTH WALES COAL, 1881 to 1913.

The principal oversea countries to which coal was exported from New South Wales during the year 1913 were as shewn hereunder. The quantity and value refer strictly to exports, and exclude bunker coal:—

DESTINATION OF NEW SOUTH WALES OVERSEA EXPORTS OF COAL, 1913.

Country.	Quantity.	Value.	Country.		Quantity.	Value.
Chile Philippine Islands Straits Settlements Fiji New Zealand Peru	Tons. 688,578 49,502 155,393 35,386 477,605 53,926	£ 369,457 25,939 81,771 18,291 254,338 29,303	Hawaii United States India Java Mexico Alaska	····	Tons. 87,518 93,755 63,324 267,382 44,629 17,242	£ 47,323 50,559 33,018 144,130 22,610 9,401

The quantity of bunker coal taken from New South Wales by oversea vessels was about 1,373,000 tons, valued at £785,000.

The distribution of the total output from New South Wales collieries during the last five years was as follows; the particulars given of amounts exported include coal shipped as bunker coal :--

DISTRIBUTION OF TOTAL OUTPUT OF NEW SOUTH WALES COAL, 1909	10	1919	

DICTRIDUTION OF TOTAL OUTDIN OF NEW COURT WALTE COAL

Ye	ar.		Exports to Aus- tralasian Ports.	Exports to other Ports.	Local Consumption.	Total.
1909	•••	••••	Tons. 2,200,769	Tons. 2,192,834	Tons. 2,626,276	Tons. 7,019,879
1910	•••		2,478,497	2,211,936	3,483,075	8,173,508
1911	•••		2,525,776	2,498,304	3,667,524	8,691,604
1912	•••		3,096,179	2,956,939	3,832,697	9,885,815
1913	•••		3,465,787	2,765,937	4,182,441	10,414,165

The figures quoted above are given on the authority of the New South Wales Mines Department. Owing to the abolition of the record of interstate trade it is impossible to give the quantities forwarded to each of the States of the Commonwealth.

5. Consumption of Coal in Australia.—An estimate of the consumption of coal in the Commonwealth may be arrived at by adding the imports to the home production, and deducting the exports (including bunker coal taken by oversea vessels). The following table shews the consumption of coal in Australia, computed in the manner specified, for the last five years:—

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				Quantity of Co	cal Consumed.	
	Year.		Home Froduce.	Produce of the United Kingdom.	Produce of Other Countries.	Total.
1000			Tons.	Tons.	Tons.	Tons.
1909	•••		5,367,000	1,000	11,000	5,379,000
1910			6,897,000	110,000	198,000	7,205,000
1911			7,407,000	7,000	4,000	7,418,000
1912			7,907,000	1,500	14,000	7,922,500
1913			8,671,491	872	3,577	8,675,940

CONSUMPTION OF COAL IN AUSTRALIA, 1909 to 1913.

The figures for 1910 are, of course, abnormal, the comparatively heavy importation from the United Kingdom and foreign countries being due to uncertainty in the local supply on account of the strike of coal-miners in New South Wales. Of the total importation from foreign countries in that year, India supplied 138,000 tons, and Japan 28,000 tons.

6. Price of Coal.—(i.) New South Wales. The price of coal in New South Wales has been subject to considerable fluctuation since the date of first production. Up to the end of 1857 the average value of the total output was 11s. 10d. per ton. Next year the value had risen to nearly 15s., declining thereafter until in 1871 the price realised was 7s. From 1872 to 1879 there was a rise in value to 12s. Between 1882 and 1891 the price ranged between 8s. and 10s. From 1891 onwards there was a steady decline until 1898, when the average was 5s. 4d. Henceforward prices rose again until 1902, when 7s. 5d. was the average. A decline then set in until 1905, when the price stood at a little over 6s., followed by a rise of one penny in 1906, and a further rise of eightpence in 1907. In 1908 the average was 7s. 4d., and in 1913, 7s. 3d. per ton. The price of New South Wales coal depends on the district from which it is obtained, the northern (Newcastle) coal always realising a much higher rate than the southern or western product. The average rate in each district during the last five years was as follows:—

	Year		Norther	n District.	Southe	rn District.	Wester	n District.
1909			s. 8	d. 3.48	s.	d. 11.91	s. 4	d. 9.34
1910	•••	 	8	5.48 1.44	6	1.76	5	5.56
1911	•••	 	8	0.13	6	1.88	5	0.72
1912	••	 	8	1.15	6	1.06	4	11.98
1913		 	7	9.91	6	1.13	5	1.85

PRICE OF COAL IN NEW SOUTH WALES (PER TON), 1909 to 1913.

(ii.) Victoria. In Victoria the average price of coal up to the 31st December, 1890, was 19s. 3d. per ton. In 1895 the price was still as high as 12s. 2d., but in the following five years there was a serious decline, the value in 1900 being quoted at 9s. 7d. per ton. In 1901, however, there was an astonishing rise, the figure being as high as 14s. 7d. Since that year, however, the price again declined, the average for 1905 being 10s. 2d.; for 1909, 12s.; for 1911, 9s. 3d.; for 1912, 8s. 9d; and for 1913, 9s. 3d. These averages are exclusive of brown coal, the production of which in 1913 was valued at about 3s. 10d. per ton.

(iii.) Queensland. Prices in the principal coal-producing districts during the last five years were as follows:---

District.	Value at Pit's Mouth.						
	1909.	1910.	1911.	1912.	1913.		
Ipswich Darling Downs Wide Bay and Maryborough Rockhampton Clermont		Per ton. s. d. 6 11 10 $5\frac{1}{4}$ 11 9 8 0	$ \begin{array}{c c} \text{Per ton.} & & \\ & \text{s. d.} \\ & 6 & 5 \\ & 8 & 5 \\ & 10 & 10 \\ & 10 & 4\frac{1}{2} \\ & 7 & 6 \\ \end{array} $	$\begin{array}{cccc} \text{Per ton.} & & \\ \text{s. d.} & \\ 6 & 7 & \\ 8 & 6\frac{1}{2} & \\ 10 & 10\frac{1}{2} & \\ 10 & 6 & \\ 7 & 6 & \end{array}$	$\begin{array}{c} \text{Per ton.} \\ \text{s. d.} \\ 7 & 0\frac{1}{2} \\ 8 & 6 \\ 10 & 11 \\ 10 & 4 \\ 7 & 7 \end{array}$		

PRICE OF COAL, QUEENSLAND, 1909 to 1913.

(iv.) Western Australia. The average price of the Collie (Western Australia) coal up to the end of 1901 was 9s. 4d. per ton, the price in 1901 being 11s. 7d. In 1902 the average stood at 12s. 3d., and from that time the price fell steadily until 1906, when it was 7s. $7\frac{1}{2}d$. per ton. In 1907, the average price was 7s. $8\frac{3}{2}d$.; in 1908, 8s. $7\frac{1}{2}d$.; in 1909, 8s. $5\frac{3}{2}d$.; in 1910, 8s. 8d.; in 1911, 8s. 10d.; in 1912, 9s. 2d.; and in 1913, 9s. 9d. per ton.

(v.) Tasmania. The average price per ton of coal at the pit's mouth in Tasmania was 8s. in 1901. In 1902 it was 8s. 7d.; in 1903, 8s. 9d.; in 1904 and 1905, 9s. 8d.; in 1906, 9s. 9d.; in 1907, 1908, and 1909, 8s.; in 1910, 11s. 9d.; in 1911 and 1912, 9s. 2d.; and in 1913, 9s. 3d.

7. Price of Coal in other Countries.—According to a report published by the Board of Trade the average value of coal at the pit's mouth in the five principal coalproducing countries of the world, excluding Russia, for which no information is available, for the five years ended 1912, was as follows:—

Year.	United Kingdom.	Germany.	France.	Belgium.	United States.
1908 1909 1910 1911 1912	$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	$\begin{array}{c} \text{Per ton.} \\ \text{s. d.} \\ 10 & 3\frac{1}{2} \\ 10 & 2\frac{1}{2} \\ 9 & 11\frac{3}{2} \\ 9 & 9\frac{1}{2} \\ 10 & 6\frac{1}{4} \end{array}$	$\begin{array}{c} \text{Per ton.} \\ \text{s. d.} \\ 12 \ 11\frac{2}{3} \\ 12 \ 5\frac{1}{2} \\ 12 \ 3\frac{1}{2} \\ 12 \ 5\frac{1}{2} \\ 12 \ 5\frac{1}{2} \\ 12 \ 8\frac{1}{2} \end{array}$	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	$\begin{array}{c} \begin{array}{c} \text{Per ton.} \\ \text{s. d.} \\ 5 112 \\ 5 72 \\ 5 104 \\ 5 104 \\ 6 1 \end{array}$

PRICE OF FOREIGN COAL, 1908 to 1912.

The price of coal at the pit's mouth in the principal British possessions is averaged by the same authority as follows :---

PRICE OF	COAL.	BRITISH	POSSESSIONS,	1908 to	1912.
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Yea	ır.	British India.	C'wealth of Australia.	New Zealand.	Canada.	Union of Sth. Africa
1908 1909 1910 1911 1912	···· ··· ···	 $\begin{array}{c} \text{Per ton.} \\ \text{s. d.} \\ 5 \\ 4 \\ 4 \\ 4 \\ 1 \\ 3 \\ 11 \\ 4 \\ 4 \\ 6 \end{array}$	$\begin{array}{c} \text{Per ton.} \\ \text{s. d.} \\ 7 & 4\frac{1}{2} \\ 7 & 6\frac{1}{2} \\ 7 & 6\frac{1}{2} \\ 7 & 5\frac{1}{2} \\ 7 & 6\frac{1}{2} \\ 7 & 6\frac{1}{2} \end{array}$	Per ton. s. d. $10 4\frac{1}{2}$ $10 10\frac{1}{2}$ $11 1\frac{1}{2}$ $10 10\frac{1}{2}$ $10 11\frac{1}{2}$	$\begin{array}{c} \text{Per ton.} \\ \text{s. d.} \\ 10 \\ 8 \\ 10 \\ 10 \\ 11 \\ 0 \\ 11 \\ 0 \\ 11 \\ 5 \\ 11 \\ 5 \\ 1 \\ 1 \\ 5 \\ 1 \\ 1 \\$	$\begin{array}{c} \text{Per ton.} \\ \text{s. d.} \\ 6 & 9\frac{1}{2} \\ 6 & 3\frac{1}{2} \\ 5 & 10\frac{1}{2} \\ 5 & 8\frac{1}{2} \\ 5 & 6\frac{1}{4} \end{array}$

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COKE.

8. Employment and Accidents in Coal Mining.—The number of persons employed in coal mining in each of the States during the year 1913 is shewn below. The table also shews the number of persons killed and injured, with the proportion per 1000 employed, while further columns are added shewing the quantity of coal raised for each person killed and injured, this being a factor which must be reckoned with in any consideration of the degree of risk attending mining operations.

Returns published by the Board of Trade, England, give the total known number of persons engaged in coal mining in the principal countries of the world as 3¹/₃ millions, the number in the United Kingdom being 1,068,000; the United States, 723,000; Germany, 628,000; France, 199,000; Russia, 169,000; Belgium, 146,000; Austria, 75,000; India, 133,000; and Japan, 145,000.

Recent returns shew the rate in the United Kingdom in respect of deaths through accidents in coal mines as 1.17, and for the British Empire 1.48 per 1000 persons employed in coal mines. For France the rate is given as 1.17, for Germany 2.30, and the United States 3.35. For foreign countries generally the rate is stated at 2.48 per 1000.

State.	Persons Employed	No. of	Persons.	Persons. Propo per 1000 E		Tons of Coal Raised for Each Person.	
	in Coal Mining.	Killed.	Injured.	Killed.	Injured.	Killed.	Injured.
New South Wales	18,843	18	74	0.96	3.93	570,000	141,000
Victoria	1,377	4	24	2.90	17.43	149,000	25,000
Queensland	2,332	1	40	0.43	17.15	1,038,000	26,000
Western Australia	559		84		150.27		3,700
Tasmania	136		1				55,000
Commonwealth	23,247	23	223	0.99	9.60	540,000	56,000

EMPLOYMENT AND ACCIDENTS IN COAL MINING, 1913.

§ 11. Coke.

1. Production of Coke.—Notwithstanding the large deposits of excellent coal in Australia, there is at the present time a fairly considerable amount of coke imported from abroad, the oversea import during the year 1913 amounting to 26,866 tons, valued at £33,684, the bulk of which came from Germany, and was taken chiefly by South Australia and Western Australia. The table hereunder gives the production in New South Wales during the last five years :—

Year.		1909.	1910.	1911.	1912.	1913.
Quantity	Tons	204,274	282,337	264,687	241,159	298,612
Value, total	£	137,194	189,069	184,337	162,454	208,989
Value per ton		13s. 5d.	13s. 4d.	13s. 11d.	13s. 5d.	14s. 0d.

The output for 1913 is the largest in the quinquennium, and would have been much greater but for the two months' stoppage of the ovens in the South Coast district in consequence of industrial troubles.

A small quantity of coke is made in Queensland, but the bulk of that used in ore reduction is imported, mainly from New South Wales. The following table shews the amount manufactured locally, and the amount imported where figures are available during the last five years; the quantities imported include shipments landed from other States of the Commonwealth.

Year	r.		1909.	1910.	1911.	1912.	1913.
Manufactured locally	····	tons	8,633	11,188	35,025	38,136	14,942
Imported	···		55,559	*32,054	†	†	†

QUEENSLAND.-COKE MANUFACTURED LOCALLY AND IMPORTED, 1909 to 1913.

* Nine months only. + Not available.

The Queensland State Mining Engineer points out that about 100,000 tons of coal and from 50,000 to 60,000 tons of coke are obtained yearly from New South Wales. During 1913 the only shipment from oversea consisted of 1986 tons of coke landed at Rockhampton from Germany.

§ 12. Oil Shale and Mineral Oils.

1. Production of Shale.—(i.) New South Wales. As pointed out by Mr. E. F. Pittman, the name kerosene shale has been rather inaptly applied to a variety of torbanite, cannel, or boghead mineral found at various geological horizons in New South Wales. The mineral does not, as a rule, split in parallel layers, the fracture being rather of a conchoidal type. Pure samples have been found to contain over 89 per cent. of volatile hydro-carbons. The discovery of the mineral in New South Wales dates probably as early as 1802. Its occurrence in the Hartley Vale district was noted by Count Strzelecki in 1845. The mineral has been found at several places in the Upper Coal Measures, and in at least two in the Lower Carboniferous. Production on anything like a large scale commenced in 1868, when about 17,000 tons, valued at £48,000, were raised. The production in 1913 amounted to 16,985 tons, valued at £7340, as compared with 86,018 tons, valued at £34,770. in 1912. The diminished returns in 1913 were casioned chiefly by the cessation of operations at the Wolgan and Capertee mines. During the greater part of the year also, the works of the British Australian Oil Company were closed, and only a trifling amount of shale was raised from the mine at Temi, near Murrurundi.

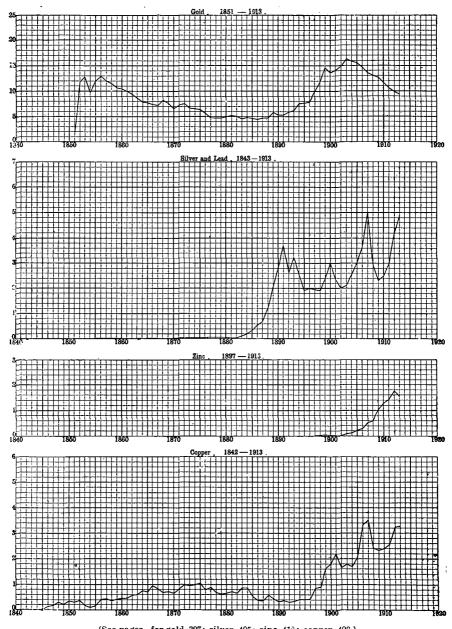
(ii.) Victoria. Up to the present no extensive deposit of oil shale has been located in Victoria.

(iii.) Queensland. The discovery of natural gas and traces of oil in a deep bore at Roma has fostered the hope that energetic prospecting will lead to the discovery of mineral oil in quantity in this locality. Oilbearing shales are common in many parts of the State. The deposit at Duaringa on the Central railway line shewed a thickness of 6 feet, and contained about 30 gallons of oil to the ton. Inflammable gas and a little oil have been noted in bores put down for coal on the Dawson River. There are shale deposits at Monduran Creek, near Gladstone, Casuarina Island, Redbank plains in the Ipswich District and Murphy's Creek, near Toowoomba.

(iv.) South Australia. In this State large areas of bituminous shale, of which the boundaries are only approximately known, occur at Leigh's Creek and Lake Phillipson. Reference to the mineral known as coorongite is made in sub-section 13. Specimens of bitumen have been discovered on Kangaroo Island, and it was supposed that they were the product of a petroleum-bearing area. The Government Geologist states, however, that the island strata are not of such nature as to support this supposition. In regard to the mainland area it is argued by some investigators that the bores so far put down have not been carried to sufficient depth to fairly test the strata. A bonus of £5000 for the discovery of oil has been offered by the South Australian Government.

(v.) Western Australia. A deposit of carbonaceous shale of considerable thickness is known to exist at Coolgardie, but the mineral has not yet been raised in any quantity.

(vi.) Tasmania. Tasmanite shale has been discovered in the basins of the Mersey, Don, and Minnow Rivers, and the Government geologist estimates the probable capacity of the beds at 12,000,000 tons. The crude oil content of average quality shale has been

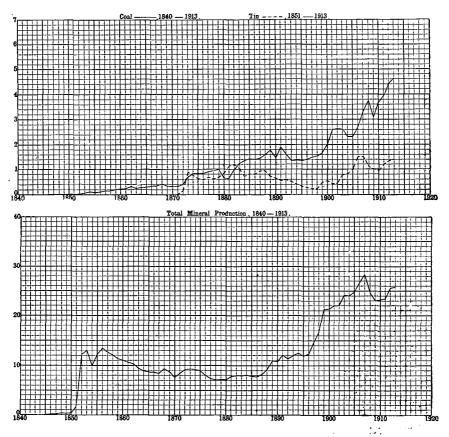


GRAPHS SHEWING VALUES OF THE PRINCIPAL MINERALS PRODUCED IN THE COMMONWEALTH, 1842 to 1913.

(See pages-for gold, 397; silver, 405; zinc, 413; copper, 408.)

EXPLANATION OF GRAPHS — The values shewn in the above diagrams are those of the total Commonwealth production of certain of the most important minerals in successive years from 1843 to 1913.

The base of each small square represents an interval of one year, and the vertical height represents in the case of gold $\pounds 1,000,000$, and in the case of silver, zinc and copper $\pounds 200,000$.



GRAPHS SHEWING VALUES OF THE PRINCIPAL MINERALS PRODUCED IN THE COMMONWEALTH, 1842 to 1913.

(See pages 421 for coal; 411, tin; and 395 total mineral production.).

EXPLANATION OF GRAPHS—The values shewn in the above diagrams are those of the total Commonwealth production of certain of the most important minerals in successive years from 1842 to 1913.

The base of each small square represents an interval of one year, and the vertical height represents in the case of coal and tin $\pounds 200,000$, and in the case of total mineral production $\pounds 1,000,000$.

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estimated at 40 gallons to the ton. In July, 1912, the Railton-Latrobe Shale Oil Company acquired the leases and plant of the Tasmanian Shale and Oil Company, at Latrobe, and it is intended to develop the deposits on a large scale. The production in 1913 was, however, small, amounting to 130 tons, valued at £130.

(vii.) Northern Territory. The existence of oil shale has been reported for many years in the Boroloola district, while several oil licenses have been applied for in the Victoria River district. Results so far, however, have been negative, and experts have pronounced unfavourably on the prospects.

(viii.) *Papua*. An expert has reported that the deposits of oil-bearing shale can be worked at a profit, and oil of a satisfactory quality has been obtained from two comparatively shallow bores.

2. Export of Shale.—In 1913 New South Wales exported to New Zealand 256 tons of shale, valued at £671, and 100 tons, valued at £212, to Ecuador.

3. Shale Oils Bounties.—The Shale Oils Bounties Act 1910 provides for the payment of bounties on certain goods manufactured in Australia from Australian shale on or after the 1st July, 1910, and before the 1st July, 1913. The total amount to be made available for bounties under this Act is £50,000. Particulars are given in the following tabular statement :---

COMMONWEALTH SHALE OILS BOUNTIES-AMOUNT PAYABLE.

Description of Goods.	Rate of Bounty.	Amounts which	Maximum Amounts which may be paid during each of the Financial Years 1911-12 and 1912-13.	Date of Expiry of Bounty.
	2d. per gallon. 2s. 6d. per cwt.		£ 16,000 4,000) 30th June, ∫ 1913.

* The product of shale, having a flashing point of not lower than 73 degrees Fahrenheit, determined by the "Abel Pensky" test apparatus in manner prescribed.

During the year 1913, the bounties paid in New South Wales amounted to £985 on 118,000 gallons of kerosene, and £809 on 324 tons of refined paraffin wax. As the bounty expired on the 30th June, 1913, the articles mentioned were produced prior to that date.

§ 13. Other Non-Metallic Minerals.

1. Alunite.—Probably the most remarkable deposit of alunite in the world occurs at Bullahdelah, in the county of Gloucester, New South Wales, a large proportion of a low bluff ridge in the district being composed of this mineral. The deposits are worked by quarrying, and up to the end of 1913, 41,270 tons had been exported, valued at £128,483, the exports for the year 1913 being 2235 tons, valued at £8940.

Deposits of a high-class alunite are reported to have been discovered near Sunbury, in Victoria.

In South Australia an extensive deposit of the mineral was located in 1913 at Carrickalinga Head, on the coast north of Normanville, and within a short distance of Adelaide. It is stated that the specimens so far analysed have proved richer in valuable constituents than any similar find yet recorded.

2. Asbestos.—This substance has been found in various parts of Australia, but up to the present has not been produced in any considerable quantity. In New South Wales the deposits at Jones' Creek, in the Gundagai division, were opened up during the year 1909 and a trial parcel of 15 tons shipped to Germany. There was, however, no record of production in 1913. In Western Australia what may prove to be a valuable deposit of ١

the fibrous chrysolite variety has been located at Tambourah, on the West Pilbara goldfield, and in 1909 £154 worth of this mineral was raised. In 1899 Tasmania raised 200 tons, valued at £363, but there has been no production during the last ten years. Deposits of asbestos of the mountain leather and mountain cork varieties have been discovered at Oodlawirra, while deposits of a good blue variety have been discovered near Hawker, and about 23 miles from Eudunda, in South Australia.

3. Barytes.—In New South Wales during 1913 about 438 tons of barytes, valued at £748, were obtained, the bulk of it being raised at Lue in the Mudgee division. Small quantities were produced at Cobargo, and at Bunyan, in the Cooma division.

4. Clays and Pigments.-Valuable deposits of clays and pigments of various sorts are found throughout the Commonwealth. There is a considerable local production of earthenware, bricks, and tiles, but the finer clays have not as yet been extensively used. In New South Wales the production of kaolin in 1913 amounted to 1654 tons, valued at £1670, raised in the Mudgee, Cootamundra, Parkes, and Goulburn divisions. Fireclay to the amount of 100 tons, valued at £50, was raised in the Bathurst division. Deposits of steatite near Wallendbeen were worked during 1913, the quantity disposed of during the year amounting to 54 tons. Near Morangaroo 3500 tons of silicia were raised and made into bricks valued at £7850. In Victoria 970 tons of kaolin were obtained at Axedale, 300 tons at Pyalong, and 248 tons at Egerton, the total value being given as £1730. In Queensland 6336 tons of fireclay, valued at £2535, were mined during the year 1912, in the Mount Morgan district. On Kangaroo Island, South Australia, where, it is stated, the first pottery mill in the Commonwealth was erected, there are vast deposits of felspar, china, stone, silica, and firebrick clay. There are also very extensive deposits of fireclay near Ardrossan on the Yorke Peninsula. Porcelain and other clays of good quality have been found in the Kingston district in Tasmania. A small parcel of kaolin from the Zeehan district yielded about 50 per cent. after treatment, but it is stated that the product could not be profitably exported to Europe. Deposits of ochre have been opened up at Dubbo, Wellington, and Marulan, in New South Wales, and ochres and pigments of excellent quality have been produced therefrom. Extensive deposits of iron oxide, giving a return of 80 per cent. ochre, have been discovered near Oodlawirra in South Australia.

5. Coorongite.—This peculiar indiarubber-like material was first noted many years ago near Salt Creek and in the vicinity of Coorong Inlet, in South Australia, as well as at various localities on Kangaroo Island. It was thought that the substance owed its origin to subterranean oil-bearing strata, but so far the search for petroleum has not been attended with success. (See also § 12., iv.) While the origin of coorongite is still in doubt, it is held by some observers that it is not a petroleum product.

6. Fuller's Earth.—Small quantities of this material were produced in 1912, from leases near Narrabri, in New South Wales, the total sold amounting to 50 tons, valued at $\pounds 287$.

7. Graphite.—Graphite is found in New South Wales near Undercliff Station, in the county of Buller, but the deposit is not sufficiently pure to prove remunerative. A small quantity of ore was forwarded in 1911 to England from a site on the Bookookoorara in the Wilson's Downfall division. In Victoria the mineral occurs in Ordovician slates in several of the goldfields, but is not worked. In Queensland graphite was raised some years ago by the Graphite Plumbago Company at Mt. Bopple, near Netherby, on the Maryborough-Gympie line. In Western Australia deposits occur near Bunbury.

8. Gypsum.—This mineral is found at various places in the Commonwealth. It occurs in two forms, large crystals, and a floury earth consisting of minute crystals and known as "copi." Both forms are exceedingly pure. It is largely used as a natural manure and to some extent in the manufacture of Portland cement. Gypsum, or hydrous sulphate of lime, when burnt forms plaster of Paris, but in spite of the abundant supply of suitable material it has not yet been used for this purpose. In Victoria during

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1913 there was a production of 1676 tons, valued at £2363, of which 1019 tons were obtained at Boort, 597 tons at Lake Boga, and 60 tons at Fairley. A deposit of gypsum sand containing practically an inexhaustible supply is found on the edge of Lake Austin in Western Australia.

9. Tripolite, or Diatomaceous Earth.—Although tripolite has been found at Barraba, Cooma, Wyrallah, and in the Warrumbungle Mountains in New South Wales, the deposits have not yet been worked commercially on any considerable scale. From the deposits at Bunyan, in the Cooma division, 25 tons of diatomaceous earth, valued at £106, were produced in 1913. In Victoria there is a remarkably pure deposit at Lillicur, near Talbot, while beds of the mineral are also met with at other places in the Loddon valley, near Ballarat, at various places close to Melbourne, at Craigieburn, Lancefield, Portland, Swan Hill, Bacchus Marsh, etc. From the deposit at Lillicur, 100 tons were obtained in 1913, and 50 tons were raised at Portland. A fairly extensive deposit of tripolite exists in Queensland, between Nerang and Beaudesert, but the various out crops have as yet been only partially examined.

10. Salt.—Salt is obtained from salt lakes in the Western and North-western Districts of Victoria, and from salterns in the neighbourhood of Geelong. Large quantities are also obtained from the shallow salt lakes of South Australia, chiefly on Yorke Peninsula. Lake Hart, about sixty square miles in area, situated about 120 miles N.W. from Port Augusta, contains immense supplies of salt of good quality, which at present, however, owing to distance from market, possess no economic value. The salt is simply scraped from the beds of the lakes in summer time and carted to the refinery. It is stated that care must be taken not to leave too thin a crust of salt over the underlying mud, as the resultant "crop" after the winter rains will in that case be smaller than usual. A bore recently put down near Kingscote, on Kangaroo Island, revealed brine which can be profitably used by evaporation. In Western Australia supplies are obtained from dried-up shallow lakes and consumed locally or exported. The chief centres of production were formerly Rottnest Island, near Fremantle, and Middle Island, near Esperance, but the greater part of that now produced is obtained at Port Gregory.

11. Natural Manures.—Gypsum has already been referred to. (See 8 ante.) South Australia possesses deposits of rock phosphate near Port Clinton and Ardrossan on Yorke Peninsula, at Belvedere near Kapunda, and at Kooringa, and also at many other places which have only been prospected to a small extent. Phosphate of lime has been found in small quantities in the limestone caves of New South Wales. Although it can hardly be considered a mineral product, mention may be made here of the large accumulations of guano on the Abrolhos Islands, off the coast of Western Australia, in the neighbourhood of Geraldton. The deposits vary in thickness from four to twenty-seven inches. During the years 1876-80 over 36,000 tons were raised; no figures are available shewing the production of recent years.

§ 14. Gems and Gemstones,

1. Diamonds.—Diamonds were first noted in New South Wales by E. J. Hargraves in 1851, and in October of the same year by Geological Surveyor Stutchbury. The Gudgegong field was discovered in 1867, and shortly afterwards the Bingara diamantiferous deposits were located. Stones of small size are also found at Cope's Creek and other places in the Inverell district. The largest diamond won in New South Wales was reported to have been obtained in 1905 at Mt. Werong, near Oberon, and weighed $28\frac{1}{16}$ carats. It is difficult to secure accurate returns in connection with the production of precious stones, but the yield of diamonds in 1913 was estimated at 5573 carats, valued at £5141, while the total production to the end of 1912 is given as 184,544 carats, valued at £125,549. The yield in 1913 was contributed chiefly by miners working in the vicinity of Copeton, in the Tingha division. Small quantities of diamonds are found in Victoria in the gravels of streams running through granite country in the Beechworth district ; at Kongbool in the Western District; and near Benalla. The stones are generally small and the production up to date has been trifling. In 1912, eleven small diamonds, valued at £20, were picked out of the sluice boxes of the Great Southern alluvial mine at Rutherglen. A few small diamonds have been found in the Pilbara district in Western Australia. In South Australia diamonds have been found on the Echunga goldfield, the most notable gem being Glover's diamond, which was sold for £70.

2. Sapphires.—These gems were discovered in New South Wales in 1851, near Burrandong. They have also been found in small quantities near Inverell, and at a few other localities in the State. There is no record of production. Specimens of sapphire have been found in Victoria, but the stones of commercial size are generally of little value owing to flaws.

In Queensland sapphires are found in the gravel of creek beds, between Withersfield and Anakie on the Rockhampton-Winton railway line. The gems show excellent fire and lustre, but the colour is darker blue than the Oriental sapphire. Hyacinths are occasionally found in association with the gems. The production of sapphires in Queensland in 1913 was valued at £43,222, and up to the end of 1913 the total was £269,494. The estimated return for 1912 has been distributed thus:—Purchases by gem buyers, £40,365; stones sold privately, £500; stones cut by lapidaries in Australia, £2427. Sapphires are plentifully found in the tin drifts of the Ringarooma and Portland districts in Tasmania, but the stones are, as a rule, small and not worth saving.

3. Precious Opal:—This stone was first discovered in New South Wales at Rocky Bridge Creek on the Abercrombie River, in the year 1877, and later a most important discovery was made at White Cliffs in the Wilcannia district, which, until recently, contributed the bulk of the production. In 1913, however, out of a total production valued at £29,493, the yield from the Lightning Ridge field, near Walgett, amounted to £19,372, while the output from the White Cliffs field was returned at £10,121. Some very fine stones are at times obtained, one weighing 5 ozs. and valued at £300 being recovered in 1911. Occasionally, black opals of very fine quality are found, one specimen from the Wallangulla field, weighing $6\frac{1}{2}$ carats, being sold in 1910 for £102. The total value of opal won in New South Wales since the year 1890 is estimated at £1,359,700.

Small quantities of precious opal are also found in the Beechworth district in Victoria.

In Queensland, the first recorded discovery of the gem dates from about 1875. The opaliferous district stretches over a considerable area of the western interior of the State, from Kynuna and Opalton as far down as Cunnamulla. The yield in 1913 was estimated at £3000, and up to the end of that year at £175,195. These figures are, however, merely approximations, as large quantities of opal are disposed of privately to buyers on the fields, no record of which is obtained. At present, the industry suffers from the peculiar disability that in good seasons there is plenty of work available on the pastoral stations, and most men prefer this to the uncertain results obtainable by fossicking, while in dry seasons when constant work is not obtainable, the search for opal is limited by the difficulty in obtaining sufficient water.

4. Other Gems.-Emeralds were found in New South Wales in the year 1890, near the township of Emmaville, the largest specimen found in the district weighing twentythree carats in the rough. Altogether 2225 carats were sent to London during that year, some of the gems bringing $\pounds 4$ a carat, but the production has since dwindled. The mine at the Glen in the Emmaville division was reopened and worked for a short period during 1908, when about 1000 carats of emeralds, valued at about £1650, were obtained. The largest stone in the rough weighed 60 carats. Small emeralds of fine quality have been found at Poona, in Western Australia, and it is stated that prospecting at greater depths would possibly reveal the existence of larger specimens. Amongst other gems found in New South Wales at various times may be mentioned turquoises, discovered in 1894, near Bodalla; topazes, fine specimens of which have been obtained in the New England district, and zircons and garnets. Zircons of small size are plentifully found in the vicinity of Table Cape in Tasmania. Topazes are common in the tin drifts of Tasmania, and some fine specimens have been found. Turquoises are also found in thin veins in Victoria. In Gascoigne's mine, situated near the King River, in the parish of Edi, samples of the gem have been found equal in colour to the best Persian stone, and a considerable quantity of turquoises from this mine has been sold in England and Germany. Fine agates are found in many places in Victoria, but have not been made use of to any extent. The gems also occur plentifully in the bed of Agate Creek, about 4 miles south of Forsayth, on the Etheridge field in Queensland. Garnets are found in Western Australia, and beautiful specimens of crocidolite have been obtained at Yarra Creek in the Murchison district. Rubies have been found at various places in New South Wales and Queensland. Tourmaline has been found on Kangaroo Island, in South Australia, and beryls near Williamstown, Victoria, and at Poona, in Western Australia. Very large but impure beryl crystals have been found at Ben Lomond in Tasmania. Some fine samples of chiatolite or luck stone have been found at Mt. Howden, near Bimbourie, in South Australia.

(C.) GENERAL.

§ 15. Numbers Engaged, Wages Paid, and Accidents in Mining.

1. Total Employment in Mining.—The number of persons engaged in the mining industry in each State and in the Commonwealth is an index of the significance of the mineral wealth. During the year 1913 the number so employed was as follows :—

	:	Number of Persons Engaged in Mining for						
State.	Gold.	Silver, Lead, and Zinc.	Lead, Copper.		Coal and Shale.	Other.	Total.	
New South Wales	3,570	9,357	2,629	2,362	18,966	1,996	38,880	
Victoria	11,931	5	12	116	1,377	219	13,660	
	3,123	204	3,687	2,102	2,332	945	12,393	
South Australia	800	30	4,000			1,086	5,916	
Western Australia	13,445	132	213	403	559	28	14,780	
Tasmania	481	1,272	2,162	1,947	136	109	6,107	
Northern Territory	175	16	53	267		15	526	
Commonwealth	33,525	11,016	12,756	7,197	23,370	4,398	92,262	

NUMBER OF PERSONS ENGAGED IN MINING, 1913.

The following table shews the number of persons engaged in mining in the Commonwealth during each of the years 1891, 1901, and 1913, together with the proportion of the total population so engaged:—

PROPORTION OF PERSONS ENGAGED IN MINING, 1891, 1901, and 1913.

	18	91.	19	01.`	1913.		
State	Miners Employed.	No. per 100,000 of Popu- lation.	Miners Employed.	No. per 100,000 of Popu- lation.	Miners Employed.	No. per 100,000 of Popu- lation.	
New South Wales Victoria Queensland South Australia Western Australia Tasmania Northern Territory	. 24,649 . 11,627 . 2,683 . 1,269 . 3,988	2,700 2,151 2,934 834 2,496 2,695 	36,615 28,670 13,352 7,007 20,895 6,923 	2,685 2,381 2,664 1,931 11,087 4,017 	38,880 13,660 12,393 5,916 14,780 6,107 526	2,150 980 1,899 1,364 4,707 3,116 	
Commonwealth .	. 74,820	2,341	113,462	2,992	92,262	1,921	

STATE AID TO MINING.

2. Wages Paid in Mining.—Particulars regarding wages paid in the mining industry, which in preceding issues of the Year Book were given in this section, have now been transferred to the section dealing with Labour and Industrial Statistics.

3. Accidents in Mining, 1913.—The following table gives particulars of the number of men killed and injured in mining accidents during the year 1913:—

NUMBERS	KILLED	AND	INJURED	IN	MINING	ACCIDENTS,	1913.

Mining for-	N.S.W.	Victoria.	Q'land.	S. Aust.	W. Aust.	Tas.	N. T.	Cwlth.
			KILI	LED.				
Coal and shale Copper Gold	18 3 2	4 9	2 14 	 2 	 24	 1 	···· ···	24 20 35
Silver, lead and zinc Tin Other minerals	23 1 1	 	1 	···· ···	1 1 	 4 1	 	25 5 2
Total	48	13	17	2	26	6		112
			Inju	RED.				
Coal and shale Copper Gold	74 4 1	24 61	45 65 52	 8 	84 652	1 32 	 	228 109 766
Silver, lead and zinc Tin Other minerals	27 1 1	 	15 10 1	••••	5 	7 18 2	 	54 29 4
Total	108	· 85	188	8	741	60		[`] 1,190

§ 16. State Aid to Mining.

1. Introduction.—The terms and conditions under which the States granted aid in mining were alluded to at some length in previous issues (see Year Books IV. and V.), but owing to considerations of space they have been omitted from this issue. A résumé of what is being done in this direction at the present time is given hereunder.

2. New South Wales.—The chief aid given in this State is in the direction of assistance to prospectors. Up to the end of 1913 the total sum expended in this manner amounted to £443,661, of which £10,302 was advanced in 1913. During the year the Government subsidy to the Miners' Accident Relief Fund amounted to £15,169.

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3. Victoria.—Under the Mining Development and Surplus Revenue Acts the sum of £417,257 was expended from revenue, and £200,488 was provided out of votes during the period 1897 to 1913 as follows :—

				æ
Advances to mining companie	es		•••,	165,228
Advances to prospectors		•••		69,914
Boring for gold and coal				203,860
Construction of roads and tra	cks	•••	••••	62,038
Erection of testing plants, ba	tteries, etc.			67,426
Miscellaneous, cyanide paten	ts, Schools of	Mines,	etc.	49,279
		Total		617,745

The expenditure in 1913 was £36,276, of which £11,410 was advanced to companies; £4775 was loaned to miners; £402 was spent on constructing roads, etc.; £15,019 on boring for gold, coal, etc., and £4670 on testing plants and miscellaneous. The Government batteries number 26, and of these 15 are managed by local trusts without expense to the Department so far as cost of working is concerned. The repayment of loans by companies amounts to £21,417, by miners £2455, and for cost of boring £8038. The State's contribution to the Coal Miners' Accident Relief Fund amounted in 1913 to £664.

4. Queensland.—State assistance to the mining industry in 1913 amounted to £21,693, of which £13,992 consisted of loans in aid of deep sinking; £1703 grants in aid of prospecting; £4145 in aid of roads and bridges to gold and mineral fields; £1853 advance under Mining Machinery Advances Act 1906.

5. South Australia.—Aid is given to the mining industry under the terms of the Mining Act of 1893, and previous measures. Up to the end of 1913 the total amount of subsidy paid was $\pm 58,209$, of which ± 7583 has been recovered, leaving a debit of $\pm 50,626$. Portion of this amount is represented by machinery that has fallen into the hands of the Government. Four Government batteries are in operation in this State.

6. Western Australia.—Under the Mining Development Act of 1902 assistance was granted in 1913 in accordance with the subjoined statement.—Advances in aid of mining work and equipment of mines with machinery, £6246; advances in aid of erection and equipment of crushing plants, including subsidies on stone crushed for the public, £5562; advances in aid of boring, £3293; providing means of transport, £216. In addition, amounts totalling in all £12,215 were expended from the Mining Development vote on various matters such as water supply, roads, cartage, and subsidies for development below the 100 feet level in small mines. Included in this amount of £12,215 is a sum of £10,431 on account of purchase of tailings. The sum of £5562 shewn above includes £1450 paid to owners of plants crushing for the public at fixed rates.

In 1913 there were forty State batteries in operation. The amount expended on the erection of State batteries up to the end of 1913 was $\pounds 91,981$ from revenue, and $\pounds 240,397$ from loan, giving a total of $\pounds 332,378$. During the year receipts amounted to $\pounds 47,991$, and working expenditure to $\pounds 55,362$.

The total value of gold and tin recovered to the end of 1913 at the State plants was $\pounds 4,189,955$, resulting from the treatment of 960,989 tons of gold ore and 64,920 tons of tin ore.

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STATE AID TO MINING.

7. **Tasmania.**—Under the terms of the Aid to Mining Act 1912 the expenditure for the year 1913 amounted to £9347. The expenditure under Part A of the Schedule, viz., Mining prospecting and development work undertaken by or under the direction of the Department of Mines, was £8787, and under Part B, viz., Advances in aid of mining and prospecting, was £560. Of the former sum, an amount of £2893 was expended on prospecting and developmental work at Zeehan, and about £1390 in making tracks in the Heemskirk district, and from Macquarie Harbour to Port Davey.

8. Northern Territory.—Prior to 1912, prospectors were helped by grants of rations and some monetary assistance, but it was found that these privileges were occasionally abused, and steps have now been taken to ensure the bona fides of all seeking aid. Provision is made for generous grants to discoverers of metalliferous ores. Aid granted to prospectors in 1913 amounted to £2373, of which £633 was paid in respect of gold, £1685 for copper, and £55 for other minerals.

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